

## **Virtual Application Server for**





**Installation Manual** 

### **Publication Information**

## Toshiba America Information Systems, Inc. Telecommunication Systems Division

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Strata CIX R5 and later

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#### **General End User Information**

#### **FCC Requirements**

Means of Connection: The IPedge does not connect directly to the telephone network. All direct connections are made to a gateway. Please refer to the gateway manufacturer's documentation

#### Radio Frequency Interference

Warning: This equipment generates, uses, and can radiate radio frequency energy and if not installed and used in accordance with the manufacturer's instruction manual, may cause interference to radio communications. It has been tested and found to comply with the limits for a Class A computing device pursuant to Subpart J of Part 15 of FCC Rules, which are designed to provide reasonable protection against such interference when operated in a commercial environment. Operation of this equipment in a residential area is likely to cause interference, in which case, the user, at his/her own expense, will be required to take whatever measures may be required to correct the interference.

#### **Underwriters Laboratory**

This system is listed with Underwriters Laboratory (UL). Secondary protection is required, on any wiring from any telephone that exits the building or is subject to lightning or other electrical surges, and on DID, OPS, and Tie lines. (Additional information is provided in this manual.)



#### CP01. Issue 8. Part I Section 14.1

Notice: The Industry Canada label identifies certified equipment. This certification means that the equipment meets certain telecommunications network protective, operational and safety requirements as prescribed in the appropriate Terminal Equipment Technical Requirements document(s). The Department does not guarantee the Equipment will operate to the user's satisfaction.

**Repairs to Certified Equipment** should be coordinated by a representative designated by the supplier. Any repairs or alterations made by the user to this equipment, or equipment malfunctions, may give the telecommunications company cause to request the user to disconnect the equipment.

Users should ensure for their own protection that the electrical ground connections of the power utility, telephone lines and internal metallic water pipe system, if present, are connected together. This precaution may be particularly important in rural areas.

Before installing this equipment, users should ensure that it is permissible to be connected to the facilities of the local telecommunications company. The equipment must also be installed using an acceptable method of connection. The customer should be aware that compliance with the above conditions may not prevent degradation of service in some situations.

**CAUTION!** Users should not attempt to make such connections themselves, but should contact the appropriate electric inspection authority, or electrician, as appropriate.

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Regulatory Information		
Area	United States	Canada
Safety	ULn	CSA
Network	FCC CFR 47 Part 68 TIA/EIA/IS-968	IC CS-03
EMC	FCC CFR 47 Part 15	ICES003:2004

#### **Emergency Service (911) Warning**

The IPedge system must have a constant source of electricity and network connection availability to function. In the event of a power failure or network availability outage the IPedge system's SIP service will be disabled. The user understands that in the event of a power or network outage the IPedge system will not support 911 emergency services and further, that such services will only be available via user's regular telephone line not connected to the IPedge system or gateway. User further acknowledges that any interruption in the supply or delivery of electricity or network availability is beyond Toshiba's control and that Toshiba shall have no responsibility for losses arising from such interruption.

#### **Security Warning**

All IPedge systems ship with the same default user names and passwords. To help protect your IPedge system from unauthorized administrator access change the user names and passwords as described in the new system installation section of the IPedge Install manual. An IPedge system that is not properly protected may be exposed to toll fraud, denial of service or other attacks.

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## **Chapter 1 – Introduction**

#### INTRODUCTION

The IPedge Virtual Application Server for the Strata CIX System is an advanced communications server.

Each IPedge Application Server has multiple applications running on the server. These applications include Messaging, Meeting, Call Manager, Webmin, Bacula and Enterprise Manager. Some applications are extra cost options.

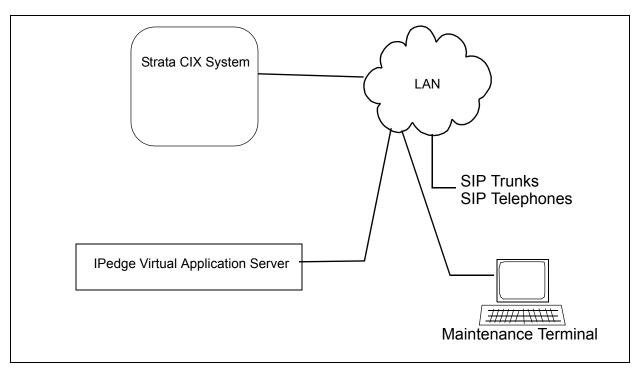


Figure 1-1 IPedge Application Server For Strata CIX System

### APPLICATION SERVER ADMINISTRATION

The Administration Terminal is a PC connected to the network, no special software is required to administer the system after the initial installation. Enterprise Manager is a browser based interface that can be accessed from any computer with network access to the Primary node.

The Enterprise Manager can be accessed using:

- Microsoft<sup>™</sup> Internet Explorer version 8 or later
- Mozilla<sup>®</sup> Firefox<sup>®</sup> version 12 or later Must have IE Tabs

The system can be administered remotely over the internet.

Important!

The Strata CIX system administration requires Network eManager running on your PC.

## IPedge SERVER APPLICATIONS

The IPedge server in each node is referred to as the Integrated IPedge server. This server includes these IPedge Applications:

- IPedge Messaging
- Call Manager
- · IPedge Meeting
- IPedge Enterprise Manager

The IPedge Application Server also includes:

- WebMin
- Bacula
- Call Manager (Client)

## Enterprise Manager Single View, Single Page

All of the IPedge Application Server functions are accessed through Enterprise Manager.

## **Chapter 2 – Server Hardware Installation**

## SERVER HARDWARE SUPPORT

This section covers the procedures required to setup the Dell server, as a virtual server on the customer's network, to function as an IPedge Virtual Application Server

Server hardware is supported directly by Dell. If any issue associated with the hardware is discovered, please contact Dell. Use the following procedure to obtain Dell support.

### CREATE A DELL ACCOUNT

In order to transfer the Dell server and register that server for warranty support you must have a Dell account. Use the procedure below to create an account.

- Go to the following website. <a href="http://www.dell.com/support/retail/us/en/04/ownershiptransfer/ldentifySystem">http://www.dell.com/support/retail/us/en/04/ownershiptransfer/ldentifySystem</a>
- 2. Click on the My Account link in the top left corner of the screen.
- 3. Click on the Create a Dell.com account link.
- 4. Enter the required information.

Note: If you know your standardized address used by the U.S. Post Office, please enter it.

Enter your 9 digit Zip Code (five digit will work).

Enter your street name and number in the first address line, and any non-address information (Suite, Department, etc.) in the second address line

5. Click on the Confirm Registration button.

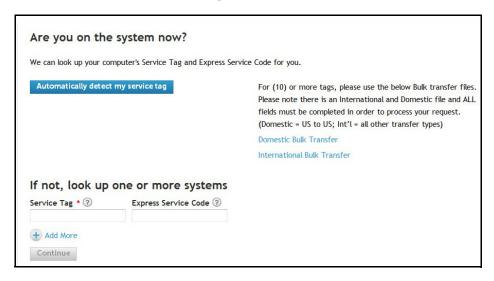
## DELL OWNERSHIP TRANSFER

The Dell servers are registered to Toshiba when shipped. The first steps transfer the server to you and your customer.

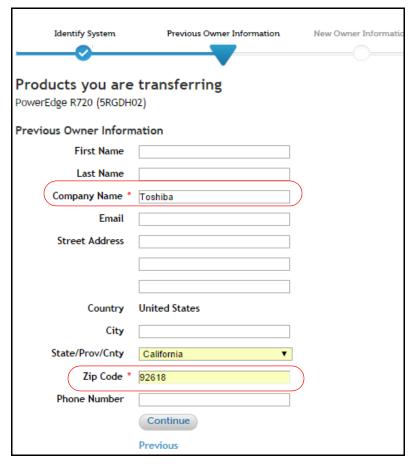
- 1. Locate the Service Tag Number on the Dell server. The number is on the Information Tag on the server front panel. Refer to Figure 2-1, Figure 2-1, or Figure 2-3.
- 2. Open the following website. http://www.dell.com/support/retail/us/en/04/ownershiptransfer/ IdentifySystem

**Note:** Dell may change the URL at any time. If necessary, look for warranty service on www.Dell.com.

3. Enter the **service tag** number and click **Continue**.



4. Enter the Company Name and Zip code as shown here. Company Name is **Toshiba** and the zip code is **92618**.



5. Enter the following information and click on **Continue**.

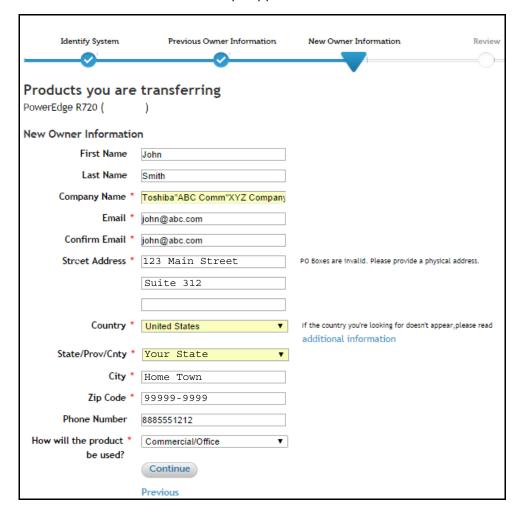
Company Name: Use the following format.

#### Toshiba "DEALER NAME" CUSTOMER NAME

For example: Toshiba "ABC Communications" XYZ Company

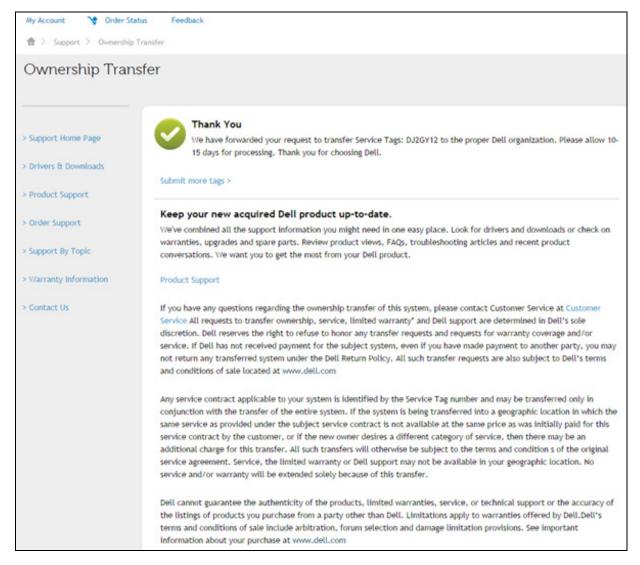
Email: Your email address

Address: The address where the server is installed (customer location). Dell will use this information when they need to visit the site for warranty support.



6. Confirm the information and click on the **Submit** button.

7. The following screen will display. It may take several days for the changes to take effect.



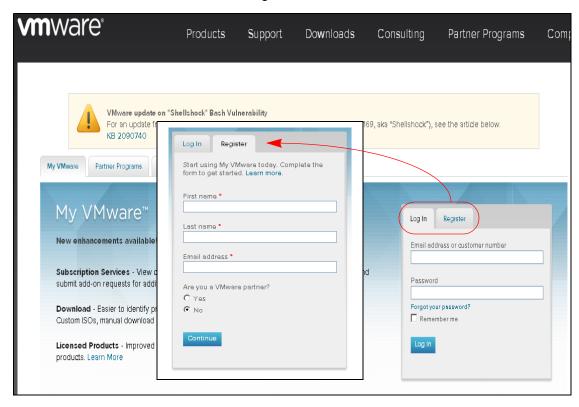
- 8. When warranty service is required, please contact Dell Technical Support through phone, email or chat through the following page. http://www.dell.com/support/contents/us/en/04/category/ Contact-Information?ref=opinionlab2
- In order to get support, you may need to Login to your Dell account on the My Account page on Dell.com.
   If you do not have an account refer to CREATE A DELL ACCOUNT on page 2-1.

#### VMWARE® LICENSE

The System requires that the VMware be licensed to the customer (or dealer). The IPedge Virtual Server ships with a 60-day VMware license. If the customer has a VMware license use that license key. If the customer

does not already have a VMware license they can use this procedure to acquire a free VMware license.

- 1. Navigate to the VMware website; http://www.vmware.com.
- 2. Click on the Register tab to create an account.



- 3. Follow the on screen instructions to create your account.
- 4. When your account has been confirmed by email go to the next step.
- Browse to http://vmware.com/products/vsphere-hypervisor. Click on Download.

#### Important!

The VMware must be licensed to the end user, not the dealer. The end user's email address is used by VMware to identify to license holder.

VMware vCloud Director

Other Downloads • Search All Downloads Q Ð Trial and Free Products Download Patches All Products Products A-Z Get New Patch Alert 📳 My Download History All Products My Evaluations End of Life Products ▼ Datacenter & Cloud Infrastructure Related Resources VMware vCloud Suite View Download Components I Drivers & Tools Support Request History VMware vSphere with Operations Management View Download Components | Drivers & Tools | Try VMware vSphere Data Protection Advanced View Download Components I Drivers & Tools I Try Product Resources VMware vSphere View Download Components | Drivers & Tools | Try Communities [ Blog 📳 VMware Virtual SAN View Download Components | Drivers & Tools | Try VMware vSphere Storage Appliance View Download Components I Drivers & Tools I Buy View Download Components | Drivers & Tools VMware vSphere Hypervisor (ESXi)

6. Select VMware vShpere Hypervisor (ESXi).

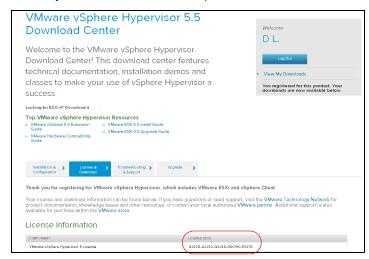
#### 7. Click on Register.



View Download Components I Drivers & Tools I Try

8. Specify the number of licenses you want. You will need one license for each physical server you install. You can have many virtual servers on one license.

9. Copy the License key to a document on your administration PC. The license key will be used in the next procedure.



These next procedures require access to the physical server and connection to a network with internet access.

## CHANGE VMWARE (ESXI) IP ADDRESS

The default address of the ESXi server is 192.168.254.245. To change the network configuration use the system console.

Plug in a monitor and a keyboard to the rear panel connects on the IPedge Virtual server chassis. Refer to Figure 2-1, Figure 2-2, or Figure 2-4.

- 1. Press F2 Customer System/ View Logs.
- 2. Press F2 Customise System/ View Logs again.
- 3. Login to user name; root. The default password is password.

**Note:** If the server is accessible physically and/or on the public network you should change this password. This new password must be retained, there is no way to recover this password.

- 4. Press Enter.
- 5. Arrow down to select **Configure Management Network** then, press **Enter**.
- 6. Arrow down to select **IP Configuration** then, press **Enter**.
- 7. In the IP configuration dialog box:

Ensure that **Set Static IP address and network configuration** is selected.

Arrow down to set the IP Address.

Arrow down to set the Subnet Mask.

Arrow down to set the **Default Gatway**.

Press Enter.

- Arrow down to select DNS Configuration then, press Enter.
   Arrow down to set the Primary DNS IP address.
   Arrow down to set Alternate DNS IP address.
- 9. Leave the hostname at the default value of localhost.
- 10. Press Enter.
- 11. Press ESC
- 12. Press ESC
- 13. Press F12 Shut down / Restart.
- 14. Login. The same as Step 3 above.
- 15. Press F11 Restart.
- 16. Press **Enter** to confirm the restart.

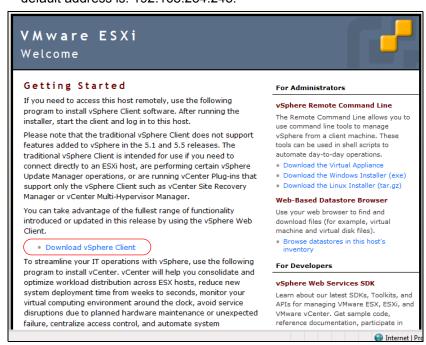
The system will restart. This will take a few minutes.

## INSTALL VSHPERE CLIENT

To copy the license key onto the server you must have vSphere Client on you administration PC. If you already have vSphere on your PC skip to UPLOAD THE LICENSE KEY on page 2-9.

**Note:** The administration PC must have internet access for this vSphere Client download procedure.

- 1. Ensure that the administration PC is on the same subnet as the IPedge Virtual Server.
- 2. Launch a browser. Enter the IP address of the ESXi server. The default address is: 192.168.254.245.



**Note:** Ignore any certificate warnings that appear.

3. The vSphere client will down load then launch the installer. Follow the prompts to complete the installation. This will take several minutes.

### UPLOAD THE LICENSE KEY

This procedure is used to apply the VMware license key to the server.

1. Launch vShpere Client.



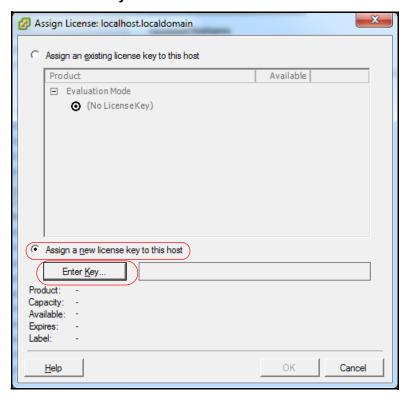
- 2. Enter the IP address of the IPedge Virtual server.
- 3. The default user name is; root.
  The default password is: password.
- 4. Click on the **Login** button.

7 172.20.2.246 - vSphere Client File Edit View Inventory Administration Plug-ins Help Home ▷ ➡ Inventory ▷ ➡ Inventory □ 172.20.2.246 localhost.localdomain VMware ESXi, 5.5.0, 1746018 ☐ IPedge VM 1.6.2 17 ☐ Toshiba ACD-1.0.5 Hardware Licensed Features Health Status ESX Server License Type Edit... Processors Product: VMware vSphere 5 Hypervisor Licensed for 1 physical CPUs (unlimited cores per CPU) License Key: J0080-D214Q-38H41-0A88M-ATH23 Expires: Never Memory Networking Product Features: Up to 8-way virtual SMP Network Adapters Advanced Settings Power Management Software Licensed Features Time Configuration DNS and Routing Authentication Services Virtual Machine Startup/Shutdown

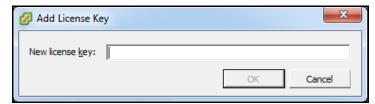
5. Click on the IP address of the server in the left hand column.

- 6. Click on the Assign a new license key to the host radio button.
- 7. Click on Enter key button.

Virtual Machine Swapfile Location Security Profile Host Cache Configuration System Resource Allocation Agent VM Settings Advanced Settings



8. Copy or type the license key into the **New license key** field.



### 9. Click on OK.

### Important!

This procedure must be completed within 60 days or the server will stop processing.

### **DONGLE PORT**

The license dongle MUST remain plugged into the server at all times. The systems monitors the dongle.

**Important!** If the dongle is not connected at system start-up critical functions will not start.

The system will monitor the USB License Dongle. If the dongle is removed or replaced with an invalid dongle while the server is running it will continue to function for 24 hours then, the following occurs:

- All new calls (except E911) will be prohibited.
- If ACD is running it will change to 'demonstration' mode.
- New license container files will be rejected.

While the dongle is out:

- · Configuration changes are allowed.
- Station registration such as Call Forward, or Do Not Disturbed are allowed.

When the dongle is reconnected normal operation is restored within one minute.

### IP NETWORK CONNECTION

Each IPedge Virtual Server chassis has from two to four NIC connectors. The connectors are teamed. The network cable can be plugged into any NIC port.

#### **POWER SUPPLY**

The power supply AC input and heat generated, at maximum load, are shown in Table 2-1

**Table 2-1 Power Supply Specifications** 

Item	R220	R420	R720
AC Volts (50 ~ 60 Hz)	100 ~ 240	100 ~ 240	100 ~ 240
Current AMPs (120 V)	4.0	7.4	6.5 (3.25 x 2)
Maximum Power (Watts)	100.00	174.5	605
BTU/Hr (MAX)	1040	2315	1908
Idle Power (Watts)	53.30	85.6	287.9

### **PHYSICAL**

The physical size, weight, and power requirements are shown in Table 2-2.

Table 2-2 IPedge Virtual Server Physical Specifications

Item	R220	R420	R720
Height	42.8 mm (1.68 in.) (1U)	42.8 mm (1.68 in.) (1U)	87.3mm (3.44 in.) (2U)
Width with rack latches	482.4 mm (18.99 in.)	482.4 mm (18.99 in.)	482.4 mm (18.99 in.)
Depth (excludes bezel) 393.7 mm (15.5 in)		607.0 mm (23.9 in)	755.8 mm (29.75 in)
Weight (maximum) 8.058 kg max (17.73 lb)		19.9 kg (43.87 lb)	29.5 kg (65.03 lb)
Width without rack latches	434.0 mm (17.08 in.)	434.0 mm (17.08 in.)	444.0 mm (17.48 in.)
Maximum Power (Watts) 100.00		174.5	605
Idle Power (Watts) 53.30		85.6	287.9

### SERVER CHASSIS INSTALL

Refer to the DELL instructions to install the chassis rackmount rails and to install the chassis in the rack. When the chassis is installed in the rack use the following procedure.

- 1. Plug the license dongle into a USB connector on the chassis.
- 2. Plug the network cable into any server NIC.
- 3. Plug the AC power cord(s) into the server power supplies.
- 4. Plug the AC power cords into the AC power source.
- 5. Set the power supply switches, if equipped, to ON.
- 6. Use the front panel switch to power up the server.

### **DELL DELL R420 SERVER**

The PowerEdge R420 is a 1.68 inch (1U) rack-mount server. The R420 server has a single power supply (P/S) with one 115 V AC, 15 AMP power cord.

The R420 without the RAID option has one HDD. The R420 with RAID1 has two HDDs. The server cannot have the RAID option added after shipping.

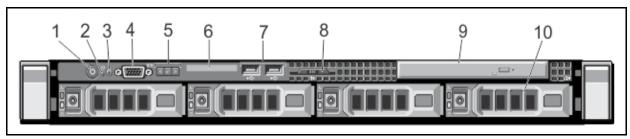


Figure 2-1 R420 Server Front Panel

Table 2-3 R420 Server Front Panel

Label	Item	Description	
1	Power-on indicator, power button	The power-on indicator lights when the system power is on. The power button controls the power supply output to the system.  NOTE: On ACPI-compliant operating systems, turning off the system using the power button causes the system to perform a graceful shutdown before power to the system is turned off.	
2	NMI button	Used to troubleshoot software and device driver errors when running certain operating systems. This button can be pressed using the end of a paper clip.  Use this button only if directed to do so by qualified support personnel or by the operating system's documentation.	
3	System identification button	The identification buttons on the front and back panels can be used to locate a particular system within a rack. When one of these buttons is pressed, the LCD panel on	
4	Video connector	Allows you to connect a VGA display to the system.	
5	LCD menu buttons	Allows you to navigate the control panel LCD menu.	
6	LCD panel	Displays system ID, status information, and system error messages. The LCD lights blue during normal system operation. The LCD lights amber when the system needs attention, and the LCD panel displays an error code followed by descriptive text.  NOTE: If the system is connected to a power source and an error is detected, the LCD lights amber regardless of whether the system is turned on or off.	
7	USB connectors (2)	Allows you to connect USB devices to the system. The ports are USB 2.0-compliant.	
	(Sheet 1 of 2)		

Table 2-3 R420 Server Front Panel

Label	Item	Description (continued)	
8	Information tag	A slide-out label panel which allows you to record system information such as Service Tag, NIC, MAC address and so on as per your need.	
9	Optical drive slot	Not equipped	
10	Hard drives	Up to four 2.5 inch hot-swappable hard drives	
	(Sheet 2 of 2)		

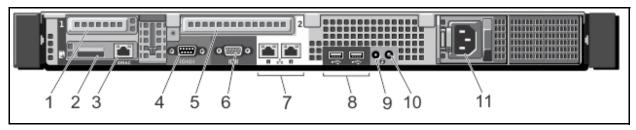


Figure 2-2 R420 Server Rear Panel

Table 2-4 R420 Server Rear Panel

Label	Item	Description
1	PCIe expansion card slots, low-profile	Not used.
2	vFlash card slot	Accepts a vFlash media card. Not used.
3	iDRAC7 Enterprise Port	Dedicated management port.
4	Serial connector	Serial device connection.
5	PCIe expansion card slots, low-profile	Not used.
6	Video connector	VGA display connection.
7	Ethernet connectors	Two integrated 10/100/1000 Mbps NIC connectors
8	USB connectors (2)	Allows you to connect USB devices to the system. The ports are USB 2.0-compliant.
9	System Identification Connector	Connects the optional system status indicator assembly through the optional cable management arm.
10	System identification button	The identification buttons on the front and back panel can be used to locate a particular system within a rack.  When one of these buttons is pressed, the LCD panel on the front and the system status on the back flashes until one of the buttons is pressed again.
11	Power supply	AC power input plug

### **DELL R720 SERVER**

The PowerEdge R720 is a 2.5 inch (2U) rack-mount server. The server includes two power supplies. Refer to Figure 2-3 and Figure 2-4.

The R420 without the RAID option has one HDD. The R420 with RAID1 has two HDDs. The server cannot have the RAID option added after shipping.HDD - Two (RAID1) or Four (RAID5)

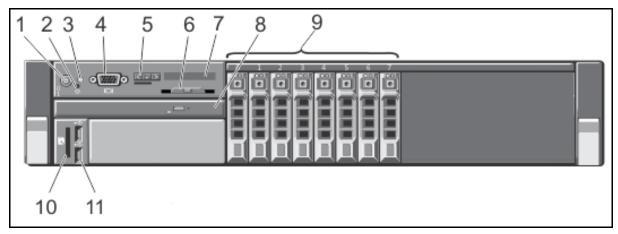


Figure 2-3 R720 Front Panel

Table 2-5 R720 Server Front Panel

Label	Item	Description	
1	Power-on indicator, power button	The power-on indicator lights when the system power is on. The power button controls the power supply output to the system.  NOTE: On ACPI-compliant operating systems, turning off the system using the power button causes the system to perform a graceful shutdown before power to the system is turned off.	
2	NMI button	Used to troubleshoot software and device driver errors when running certain operating systems. This button can be pressed using the end of a paper clip.  Use this button only if directed to do so by qualified support personnel or by the operating system's documentation.	
3	System identification button	The identification buttons on the front and back panels can be used to locate a particular system within a rack. When one of these buttons is pressed, the LCD panel on	
4	Video connector	Allows you to connect a VGA display to the system.	
5	LCD menu buttons	Allows you to navigate the control panel LCD menu.	
	(Sheet 1 of 2)		

Table 2-5 R720 Server Front Panel

Label	Item	Description (continued)	
6	Information tag	A slide-out label panel which allows you to record system information such as Service Tag, NIC, MAC address and so on as per your need.	
7	LCD panel	Displays system ID, status information, and system error messages. The LCD lights blue during normal system operation. The LCD lights amber when the system needs attention, and the LCD panel displays an error code followed by descriptive text.  NOTE: If the system is connected to a power source and an error is detected, the LCD lights amber regardless of whether the system is turned on or off.	
8	Optical drive slot	Not equipped	
9	Hard drives	Up to up to four 2.5 inch hot-swappable hard drives.	
10	vFlash media card slot	Accepts a vFlash media card. Not used.	
11	USB connectors (2)	Allows you to connect USB devices to the system. The ports are USB 2.0-compliant.	
	(Sheet 2 of 2)		

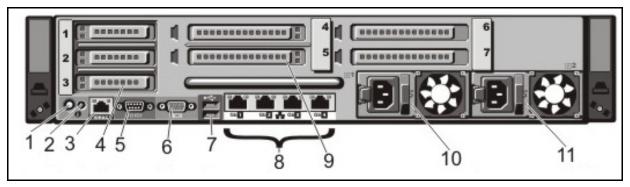


Figure 2-4 R720 Rear Panel

Table 2-6 R720 Server Rear Panel

Label	Item	Description	
1	System identification button	The identification buttons on the front and back panel can be used to locate a particular system within a rack.  When one of these buttons is pressed, the LCD panel on the front and the system status on the back flashes until one of the buttons is pressed again.	
2	System Identification Connector	Connects the optional system status indicator assembly through the optional cable management arm.	
3	iDRAC7 Enterprise Port	Dedicated management port.	
4	PCIe expansion card slots, low-profile (3)	Not Used	
5	Serial connector	Serial device connection.	
6	Video connector	VGA display connection.	
7	USB connectors (2)	Allows you to connect USB devices to the system. The ports are USB 2.0-compliant.	
8	Ethernet connectors	Four integrated 10/100/1000 Mbps NIC connectors or Four integrated connectors that include: Two 10/100/1000 Mbps NIC connectors Two 100 Mbps/1 Gbps/10 Gbps SFP+/10 GbE T connectors	
9	PCIe expansion card slots full height	Not used	
10	Power supply (PSU1)	AC power input plug shown	
11	Power supply (PSU2)	AO power input plug shown	

# HARD DISK DRIVE INDICATORS

The HDD indicators are shown in Figure 2-5 and Table 2-7.

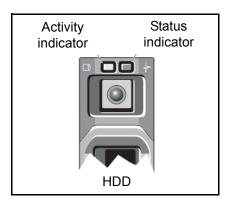


Figure 2-5 HDD Indicator

Table 2-7 RAID Hard Disk Drive Indicators

Status Indicator Pattern	Condition
Flashes green two time per second	Identifying drive or preparing for removal (RAID only)
Off	Drive is ready for removal. The status indicator will remain off until all of the HDDs are initialized after the system is turned on. HDDs are not ready for insertion or removal during this time.
Flashes; green, amber, off.	Predicted HDD failure.
Flashes amber four times per seconds	HDD failed
Flashes green slowly	HDD rebuilding
Steady green	HDD is online
Flashes green three seconds, amber three seconds, and off six seconds	HDD rebuild aborted

### RACKMOUNT INSTALLATION

The IPedge servers mount into standard 19 inch EIA Universal Spacing racks and cabinets using the optional mounting rails. Order the optional rack-mount rails when ordering the server.

Table 2-8 Rack Mount Rail Kits

Part Number	Description	
DELL-770-BBIF	R220 standard size rail kit – 1U/2U Static Rails for 2-Post and 4-Post Racks, Customer Kit (770-BBIF)	
DELL-770-BBIG	R220 short rail kit – 1U/2U Static Rails for 2-Post and 4-Post Racks, Short, Customer Kit (770-BBIG)	
DELL-331-5460	R420 static rail – Ready Rails Static Rails for Select 1U systems, Universal 2-Post/4-Post, Customer Install (331-5460)	
DELL-331-5463	R420 sliding rail kit – Ready Rails Sliding Rails Without Cable Management Arm for 1U Systems, Customer Kit (331-5463)	
DELL-330-8149	R720 static rail kit – Ready Rails Static Rails for select 2U systems, Univ 2-Post/4-Post, Customer Install (330-8149)	
DELL-331-4436	R720 sliding rail kit – Ready Rails Sliding Rails for 2U PowerEdge Systems, Customer Kit (331-4436)	

The optional rackmount rails are not included with the server chassis. The optional mounting rails can be ordered from Toshiba. Refer to the Table 2-8 for the Rail Kit part numbers. Rail installation instructions are available from www.DELL.com.

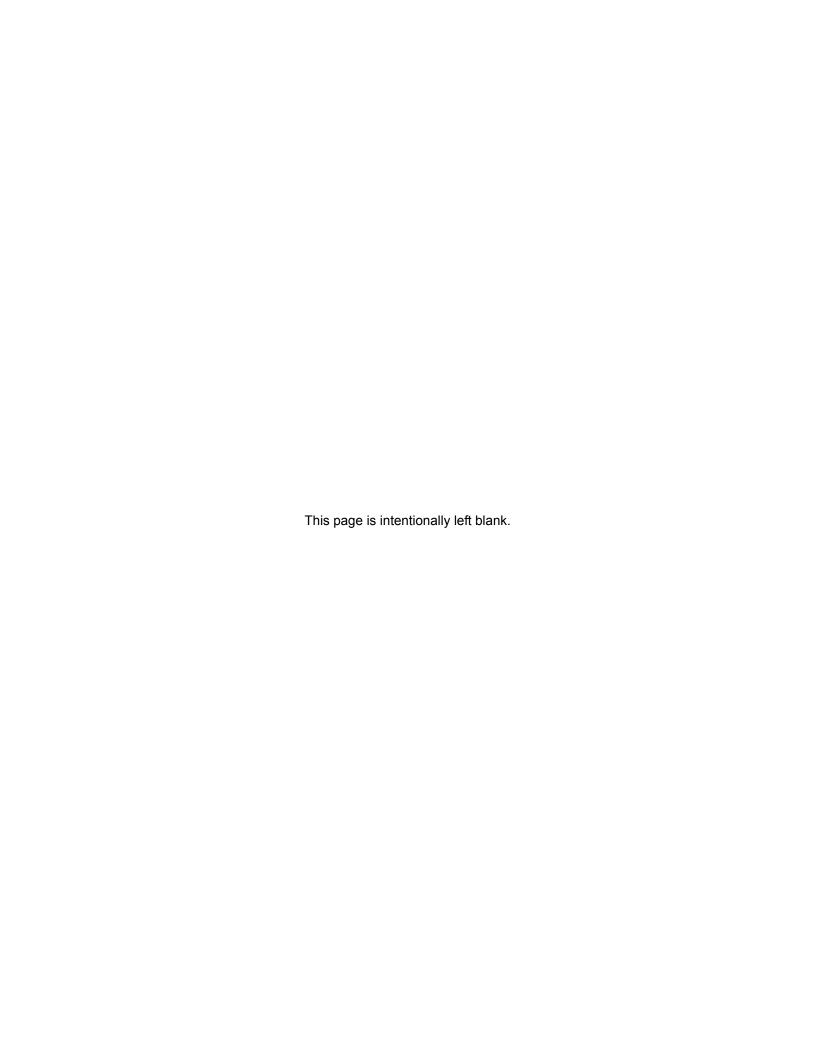
CAUTION! The servers must only be installed in an equipment rack using the mounting rails. The front panel screws only secure the chassis on the rails. They are not weight bearing.

### **POWER REQUIREMENTS**

The IPedge Application server should have a dedicated AC power circuit. The specific input voltage and current requirements for each server is listed in the specifications for each model.

### UPS RECOMMENDATIONS

Toshiba recommends an uninterruptible power supply (UPS) with power conditioning for the IPedge Virtual Server.



# **Chapter 3 – Network Requirements**

The IPedge Virtual Server requires static IP addresses.

- The IPedge Virtual Server static IP address.
- The IPedge server static IP address.
- If the ACD server is licensed it will require a static IP address
- To support ACD; a public domain name (such as; acd-example.com)
  - The ACD server FQDN must be registered. The ACD server system must have a public IP address (your router must have a public IP address and be setup for port forwarding to the ACD server system private IP address (ports are listed in the System Ports Feature Description).
- To support UCedge; a public domain name (such as; example.com) for the IPedge server is required.
  - The IPedge server FQDN must be registered. The IPedge server must have a public IP address (your router must have a public IP address and be setup for port forwarding to the IPedge system private IP address (ports are listed in the System Ports Feature Description).
  - The router connecting the IPedge server WAN must have a static, public IP address. The FQDN resolves to that IP address.
- The router on the IPedge Virtual server network must have DNS capability to resolve the FQDN to the private IP address of the IPedge server. Toshiba recommends the Adtran 3120 and 3448.

At each site all of the system components are connected via a LAN. The IPedge Virtual Application Server, gateways and, other servers communicate over the site LAN. Other devices connect over a WAN or the Internet.

The following list is the IPedge network characteristics required for a successful system implementation.

### Important!

Toshiba recommends a through network assessment using Pathview, AppCritical or similar tool. During and after installation setup network monitoring with a tool such as What's up Gold, Solarwinds or, IPSLA.

The following servers must be available to the IPedge Virtual Server.

**DNS** - The enterprise name assigned to the primary node must be registered with the DNS service. Toshiba recommends that the IPedge

Virtual Server name(s) be registered with the DNS. If equipped, the IPedge Meeting names must be registered with the DNS.

**NTP** - A network time protocol service must be assigned to keep the nodes synchronized. The IPedge Virtual Servers will ship with a default NTP service pointer (pool.ntp.org). Toshiba recommends that a time server pool be referenced, not a single server.

The Network Time Protocol (NTP) is a protocol for synchronizing the server clocks on a data network. NTP uses UDP on port 123 as its transport layer.

### LAN REQUIREMENTS

Toshiba recommends a through network assessment during and after installation setup.

- Network Reliability (at the server level): 99.99%
- POE for IP telephones is recommended
- Layer 3 voice prioritization strongly recommended
  - Layer 3: DiffServ: Enabled / ToS
  - Type:DSCP / DSCP for Voice: 46
- Layer 2 can also be supported
  - Layer 2: 802.1p/802.1q (VLAN)
- 88kbps (G.711 audio) in each direction per simultaneous call
- Less than 20ms latency
- Jitter: 10ms or less (+/- 5msec)
- Packet Loss: <0.1%.</li>
- · Full Duplex and Auto Negotiate on all ports
- Network topology diagram

### VoIP Requirements Remote Users

- Network Reliability 99.99%
- Layer 3 voice prioritization recommended
  - Layer 3: DiffServ: Enabled / ToS Type:DSCP / DSCP for Voice:
     46
- 88kbps (G.711 audio) in each direction per simultaneous call
  - Note: Media traffic is Peer-to-Peer
- Less than 50 ms latency
- Jitter: 20ms or less (+/- 10msec)
- Packet Loss: < 1%.</li>
- · Security: VPN for SoftIPT on PC

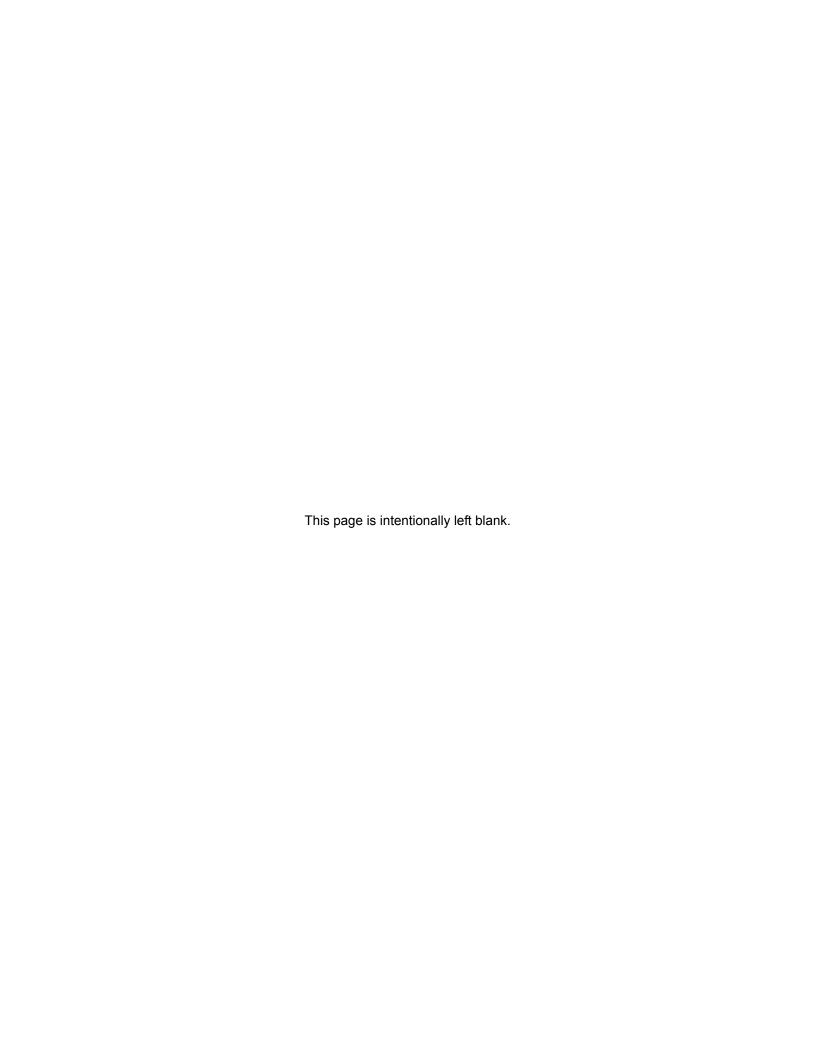
# VoIP Requirements Wi-Fi® Users

- VoIP Products and Applications
  - PC's with SoftIPT, Call Manager
  - Polycom 8000 series Wi-Fi phones

- Motorola TEAM application and phones
- uMobility on iPhone, Windows Mobile, Android, Blackberry
- QoS
  - 802.11e/WMM recommended
  - Layer 3 DiffServ/DSCP/ToS 46
- VoIP Wi-Fi Device application support
  - SIP Voice
  - Internet Access,
  - Intranet Access
  - eMail/calendar
- Network Reliability: 99.99%
- 88kbps (G.711 audio) in each direction per simultaneous call

Note: Media traffic is Peer-to-Peer

- Less than 50 ms latency
- Jitter: 20ms or less (+/- 10msec)
- Packet Loss: < 1%</li>
- Support for 802.11b,g,a & n



# Chapter 4 – App Server Installation

### INTRODUCTION

This chapters presents a detailed procedure for installing an IPedge Virtual Application server.

### SYSTEM IP ADDRESS DEFAULTS

The default IP addresses of the IPedge Virtual Server, as shipped:

IPedge Enterprise Manager: 192.168.254.250 The subnet mask is 255.255.255.0. To login to Enterprise Manager enter http://192.168.254.250:8080/oamp into the browser address line. The User ID is Administrator, the password is password. The password is case sensitive. The administrator PC must be in the same subnet as the IPedge server.

• **ACD**: 192.168.254.252

ESXi (VMware): 192.168.254.245

iDRAC7: 192.168.254.251

## PRE-INSTALLATION REQUIREMENTS

Refer to the IPedge Power Requirements and Server Hardware Installation chapter in this document for power, environment, and UPS requirements. Refer to the LAN Requirements chapter for network performance specifications and measurement tools.

Before starting this procedure the following information is required for each IPedge server.

- Numbers from the Service Tag on the server front panel.
- · Physical address where the server will be installed.
- The name and email address of the customer contact (this will be used by Dell for some service contacts).
- The customer will need a VMware license. If the customer does not already have a license, a free license is available. The customer will need to create a VMware account and get a license key.
- IPedge Virtual Server license dongle serial number (required to license the system)
- IP Addresses:
  - VMWare® (ESXi) requires one Static IP address
  - IPedge Virtual Server requires one Static IP address
  - ACD Virtual Server (if equipped) requires one Static IP address
  - iDRAC (if used) requires one Static IP address
- Subnet mask
- Network Time Protocol source



- Host names
- · Default Gateway IP address
- DNS server IP address (Required for Online Update operation)
- Domain name (FQDN) for the IPedge Virtual Application server required for UCedge operation
- Domain name (FQDN) for the ACD server (if equipped)

**Note:** The domain names must be registered with a DNS server to resolve to the IPedge Application server or ACD server public IP addresses. The system firewall or router must resolve the domain names to the private addresses.

### **NETWORK NAMES**

The network names shown in the table below are assigned during the server installation process.

The names use alpha-numeric characters (A  $\sim$  Z, a  $\sim$  z and 0  $\sim$  9) and are case sensitive. For example: NorthTower012

**Note**: Do not attempt to use spaces or special characters in the network names.

**Table 4-1 Network Names** 

IPedge Name	Primary Node	Member Node	Notes
Enterprise Name	Required	Recommended	Domain name of this enterprise. Assign the same Enterprise name to all nodes.
Server Name	Required	Required	Unique, descriptive name of the server. Register this name in the DNS server.
Community Name	Required	Required	Unique, descriptive name - Used as authentication by internal processes.
Host Name	Required	Required	Same as the Server name - This will be also used be for the Meeting server.

Descriptive names are recommended. Names could show location by city, campus location or server room and rack location.

# VIRTUAL SERVER INSTALLATION PROCEDURE

The following steps include instructions for installation. The instructions also consider on-site system configuration and off-site pre-configuration.

### Important!

The IPedge Virtual Server must have the License Dongle plugged in and a LAN connection BEFORE connecting the power. The dongle can be plugged into any USB connector on the server and the LAN cable can be plugged into any NIC on the server.

### Login To The IPedge Server

- 1. Plug the license dongle into any USB connector on the server.
- 2. Connect the IPedge server to a PC through a network switch.
- 3. Plug in the power cord(s). If there is a rear panel power switch set it to 1 (on).
- 4. Press the front panel power button. Initial boot-up will require approximately 5 ~ 8 minutes.
- 5. Login to Enterprise Manager on the IPedge server using the default IP address, User ID and Password.



 When the Administrator logs into Enterprise Manager for the first time, Enterprise Manager will detect that the Administrator account password is the default value and it prompts the user to change the password.

The new password should be a 'strong' password with the following:

- At least eight characters, not more than 100 characters
- At least one character should be a capital letter
- At least one character should be a number
- At least one character must be a special character: period (.), underscore (\_), or hyphen (-)

**Note:** The password cannot be; password.



#### Important!

This new password cannot be recovered. Once it has been changed, if you lose or forget the password contact Toshiba's Technical Support department.

### Initial Setup and Network Configuration

When the system administrator logs in Enterprise Manager checks the Network configuration. If the values are still at default the following screen is presented.

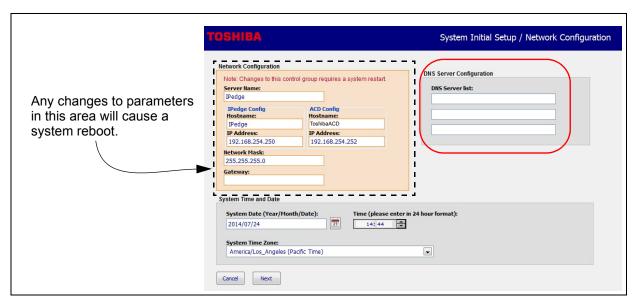


Figure 4-1 Network Configuration, System Time and Date

 Enter the DNS IP addresses in the DNS Server list (shown in red above). The DNS server list must be entered to support Online Update operation. Enterprise Manager will not apply the settings on this page until all data is collected from all initial setup pages and at the end it will show all entered data on a confirmation page where the user can either apply all changes or cancel. The next setup page includes the following:

- · Enterprise Information
- IPedge Server Community Name
- IPedge Region
- · License File Information
- 2. The administrator can Apply changes, go Back to change information or Cancel. Click on Next, to open the next screen, click on Back to return to the previous screen.

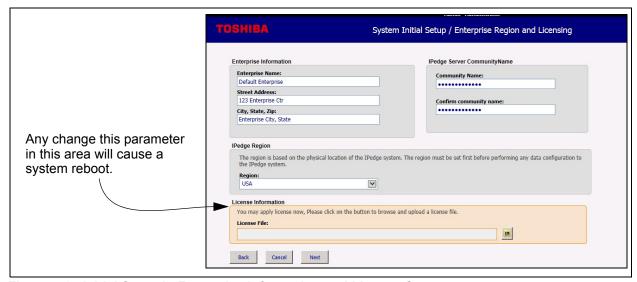


Figure 4-2 Initial Setup In Enterprise Information and License Screen

3. Upload the Model Database. Toshiba's SIP Trunking I-VoIP Service SIP trunks can be added using the SIP trunks setup wizard. The SIP URI List must be a CSV file.

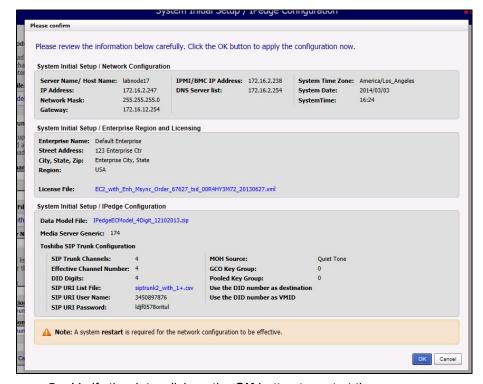
The URIs are available in the VIPedge portal, where the SIP trunks are ordered, in the DID tab.

The SIP User Name and SIP URI Password are shown in the IPedge

portal in the Customer Services tab as Trunk # and Password respectively.



4. Click on the Apply button to save configuration.



- 5. Verify the data, click on the **OK** button to restart the server.
- 6. Log in to Enterprise Manager.

#### SIP TRUNK WIZARD

**Note:** SIP trunks must be Toshiba's SIP Trunking I-VoIP Service to use this initial setup SIP trunk wizard.

7. If a Model Database was loaded the System Summary information must be entered. The first screen shown after login is the System Summary. Click on the **Edit** icon. Enter the Enterprise Name and Address for this server. Enter the phone number and an email address. Click on the **OK** button.

**Note:** The Enterprise Name and information can be changed at any time

8. Go to CHANGE SYSTEM PASSWORDS.

**Note:** If you wish to change the SIP trunk assignments using the System Initial Setup refer to "SYSTEM INITIAL SETUP" on page 16-41.

### CHANGE SYSTEM PASSWORDS

For added system security some of the system passwords must be changed from the default settings.

### **Change FTP Password**

- Login to Enterprise Manager.
- 2. System select the server.
- 3. Select Application > Webmin.
- 4. In Webmin select System > Change Passwords.
- Click on ftp.
- 6. Enter the New password,
- 7. Click on the Change button.
- 8. Click on Return to user list.
- 9. Click on admin.
- 10. Enter the New password,
- 11. Click on the Change button.
- 12. Click on Return to user list.
- 13. Click on tech support.
- 14. Enter the **New password**,
- 15. Click on the Change button.

#### Change Webmin Password

- 1. Login to Enterprise Manager.
- 2. Select the server.
- 3. Select Application > Webmin.
- The Webmin window will open. Click on **Logout** on the left side of the screen.
- 5. In the login dialog enter **Administrator** as the user name and **password** as the password.
- 6. If this is the first time anyone has logged into Webmin you will be prompted to change the password.

- Enter the current password (password)
   Enter the new password: Toshiba recommends that you use a strong password made up of alpha characters (upper and lower case) and numeric characters (0~9)
- 8. Confirm the password.
- 9. The password is changed. Record the new password in a secure location.

**Important!** This password may be reset to the default after some software restore or upgrades. After each upgrade or

restore check the Webmin password.

10. Go to CHANGE ROOT PASSWORD.

### Change Webmin After Initial Setup

This procedure is used to change the Webmin User Name and Password after the initial setup. If you are not prompted to change the password after logging into Webmin directly use this procedure.

- 1. Login to Enterprise Manager.
- 2. Select the server.
- 3. Select Application > Webmin.
- 4. The Webmin window will open. Click on Webmin Users.
- 5. Click on Webmin user Administrator.
- 6. In the Webmin user access rights, select the Password drop-down list. Change from "don't change" to **set to**.
- 7. Enter the **New password** into the box.
- 8. Scroll down to click on Save.

**Important!** Record the new passwords in a safe location. Do NOT

change any other passwords.

**Important!** This password may be reset to the default after some

software restore or upgrades. After each upgrade or

restore check the Webmin password.

### CHANGE ROOT PASSWORD

The Linux operating System root password must be changed from the default for added system security.

- 9. Click on root.
- 10. Enter the **New password**,
- 11. Click on the Change button.
- 12. Close the Webmin window.

**Important!** Record the new passwords in a safe location. Do NOT

change any other passwords.

### DATABASE PREPARATION

If you have used the System Initial Setup/IPedge Setup and a Model Database go to "CONFIGURE IPedge APPLICATION SERVER MESSAGING" on Page 4-9.

If you have used the System Initial Setup/IPedge Setup and you are not using the Model Database enter the customer's database then, go to "CONFIGURE IPedge APPLICATION SERVER MESSAGING" on Page 4-9.

### **Database Setup**

If you are going to use a model database and did not apply it in the System Initial Setup/IPedge Setup change the system name to IPedge (default value) then go to "MODEL DATABASE PROCEDURES" on Page 4-20.

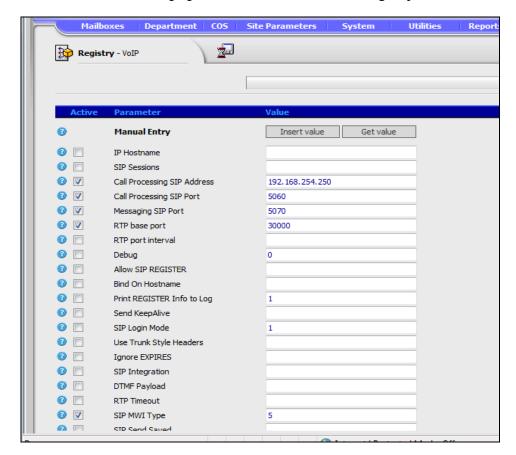
### CONFIGURE IPedge APPLICATION SERVER MESSAGING

Verify the following parameters before configuring IPedge Messaging:

- Specify number of voice ports and station number.

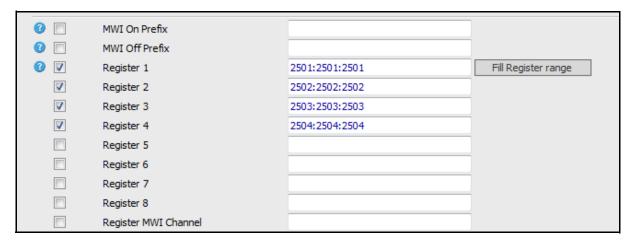
  Voice port station numbers need to match the Call Processing station numbers.
- Number of voice ports licenses
- Number of voice mailbox licenses

  Ensure that the number of mail box licenses are enough for the number of stations.
- 1. To configure the Messaging Voice ports login to Enterprise Manager. Select **Application > Messaging**.



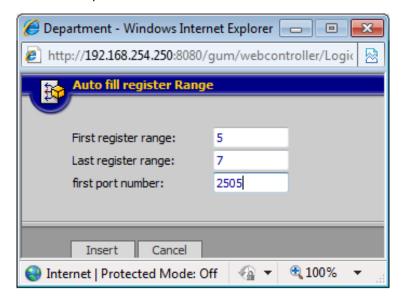
2. In the Messaging Administration menu select Registry > VolP.

- 3. The following parameters must be customized:
  - A. Ensure that IP Hostname is un-checked and the parameter field is blank.
  - B. Call Processing SIP Address: Enter IPedge server or MIPU IP address.
  - C. Register X: At least four voice port entries will be displayed after you load the model database file. Refer to the example below.



- 4. If necessary, add voice ports by using the following steps:
  - A. Click "Fill Register range," the window shown below will open.
  - B. Specify first range index number in "First register range" field.
  - C. Specify last range index number in "Last register range" field.
  - D. Specify first voice port number in "first port number" field.
  - E. To create, press "Insert" icon.
  - F. Then click "Save" icon.

Creating 2505, 2506 and 2507 voice ports in Register 5 ~7 is shown below as an example.



Note: Voice port numbers must be consecutive.

Configure the Channel definition table. Select Registry > System > Channel Definition.

If model database is loaded, some voice ports are assigned.

Enter voice ports in Channel Definition table if necessary.

Enter voice port number in the DN field.

Change "Rec.Calls" field to "Yes"

Any channels which appear on this page but do not have a DN should have **Init Calls** set to **No**.

Click on the Save icon.

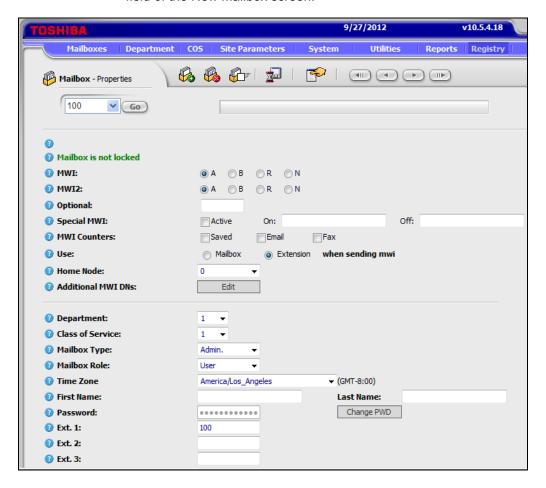
6. If you added voice ports in Step 4 above you must add those ports here.



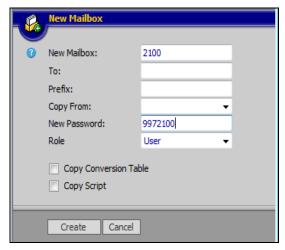
7. Program the mailboxes. By default, no mailboxes are created. They must be created manually.

In the Messaging window, select **Mailbox > Properties**.

A range of Mailboxes can be created by entering a value in the **To** field of the New Mailbox screen.



Creating a New Mailbox Click **New Mailbox** icon. The New Mailbox dialog box will open.



Enter mail box number in "New Mailbox" field.

Enter password in "New Password" field.

Choose "User" role.

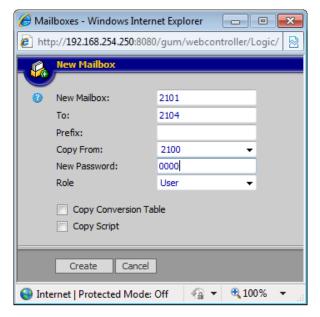
Click "Create" icon.

Click "Save" icon.

- 8. Customize following parameters, then those parameters will be copied to new mail boxes.
  - Department: default value is 1
  - Class of Service: default value is 1
  - Mailbox Type
  - · Wakeup Mode
  - Transfer Mode:
  - MWI
  - Call Record Timer and Mailbox Language
- 9. To save your configurations, Click "Save" icon

Creating Multiple Mailboxes

Use the mailbox copy function. The following example is to copy mail box 2100 to 2101 thru 2104.



- A. Click on the New Mailbox icon.
- B. Enter mail box number what you make now in the **New Mailbox** field.
- C. Enter last mail box number in **To** field.
- D. Enter original mail box number in Copy From field.
- E. Enter password in **New Password** field.
- F. Click on the Create icon to create mailboxes.
- G. Click the Save icon.
- 10. Customize each mail box configuration.
  - A. First and Last name field.
  - B. Time zone if necessary
- 11. Verify voice mail basic functions
  - A. Dial the extension number for each voice port.
  - B. Then you hear "Please enter your password"
  - C. Enter your password then hear "Welcome to voicemail..."
- 12. Run data back up for Messaging: Utilities > Database Maintenance

### **RESTART IPedge SERVER**

- 1. From Enterprise Manager, select Maintenance > System Maintenance > Core System Processes.
- 2. Click on the Reboot System icon.
- 3. Enter **OK** to confirm the reboot.
- 4. Click on OK.

### Important!

To complete your customer's database, you can proceed with any other further changes you wish to include. However, before you make any further changes, please do a Call Processing and Messaging backup. Refer to the following sections of the following chapters and sections of this manual.

IPedge System Backup – "MANUAL BACKUP" on page 7-5

Messaging Backup – "MANUAL BACKUP" on page 15-11

Note: The steps that relate to a multi-node system do not apply.

5. Go to "SET SYSTEM TIME" on Page 4-21.

### SYSTEM DATABASE BACKUP

When the system configuration and database programming is complete backup the Call Processing and Messaging database backup. Refer to "MANUAL BACKUP" on Page 7-5.

### HTTPS CERTIFICATE

- If you are going to use https secure connection to the Enterprise Manager create the https certificate. Refer to Chapter 8–HTTPS Configuration in this manual then go to "Database Setup" on page 4 -9.
- 2. If you are not going to use https go to "Database Setup" on page 4 9.

**Note:** For an enterprise system with one or more member servers create the HTTPS certificate for the Primary server then, attach the member servers. After the member is attached create the HTTPS certificate for the member.

If this is a single server, stand-alone system you can now begin programming. Refer to the call programming sections in the Features Description manual.

LICENSES Download License File

#### **LICENSES**

Licenses are purchased through the Toshiba FYI web site. Use the following procedure to update or add new licenses.

#### **Download License File**

After the licenses have been purchased, download the license to the Administration PC. The file can be saved to any file storage unit on a network that the administration PC and the IPedge server can access. Use the following procedure to apply the license file to the IPedge server.

Important!

Ensure that the Region code is set to your region before applying licenses.

### **Upload and Apply License**

- 1. Login to the Enterprise Manager on the Primary IPedge server.
- 2. Select Maintenance > Licensing > License Control.
- 3. Select the server to be licensed.
- 4. Click on the Upload License file icon.
- 5. Enter the location and name of the license file or click on the Browse button to locate the license file.
- 6. Click on OK.

The license file name, server MAC address and the server name will be displayed. Verify that the MAC address is the correct address for this server. Double click on this line for a detailed list of the licenses.

- 7. Click to check-mark the uploaded file then, click on the **Apply** icon.
- 8. After the license is applied, the license result should show "Successful".
- 9. Then check "Yes, I want to reboot the system now" and click on OK. Reboot can take several minutes.

### Display License Information

To display the items and quantities licensed on the server.

- 1. Login to the Enterprise Manager on the Primary IPedge server.
- 2. Select Maintenance > Licensing > License Information.
- 3. Select the server to display.

To display detailed information about a specific license.

- 1. Login to the Enterprise Manager on the IPedge server you are going to license.
- 2. Select Maintenance > Licensing > License Control.
- 3. A list of all the licenses on the server will be displayed.
- 4. Click to check-mark a license then, click on the View icon.
- 5. After the IPedge server has restarted, login to Enterprise Manager.
- In Enterprise Manager select Administration > Enterprise > Servers.
- 7. Check the Server Name box and click the **Server Synchronization** icon.

- 8. The Enterprise Servers Status screen displays. Check the Table Name box then click on the "**Order database synchronization**" icon.
- 9. A confirmation dialog window will display. Click on **OK** to start the database synchronization. Wait for the database synchronization to finish. This will take a few minutes.
- 10. Go to "DATABASE PREPARATION" on page 4 9.

### **Over Subscribing**

It is possible to assign more of some system resources than are licensed. This allows the administrator to program stations, or trunk resources at the expected level but only license to the current requirement. The rescores in excess of the license will not function until a new license is applied. For example; 250 stations programmed on a system licensed for 200 stations. The first 200 stations to register will operate.

### **REGION CODE**

The Region is based on the physical location of the IPedge system. The Region must be set before the system licenses are applied. The Region default value is USA.

The Region Code is setup during the Initial setup process. Use this procedure to change the region code.

**Important!** For IPedge systems installed in the USA do not change

the Region.

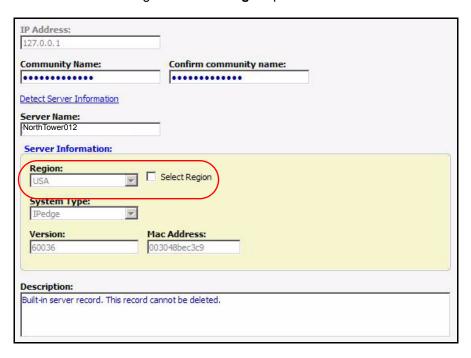
**Note:** Changing the Region after licenses have been installed requires that all of the system data (stations, trunks, etc.) be deleted or the system be re-imaged using an IPedge system recovery ISO image disk. All programming will be lost.

1. Login to Enterprise Manager on the server to be named.

- 2. Select Administration > Enterprise > Servers.
- 3. Click on the Edit icon.
- 4. Click to check-mark the **Select Region** box.

REGION CODE Over Subscribing

5. Select the Region from the **Region** pull-down menu.



6. Click on the Save icon.

Note: The system will re-boot.

### MODEL DATABASE PROCEDURES

The model database can be applied during the Initial Setup. This procedure is used to manually install a model database.

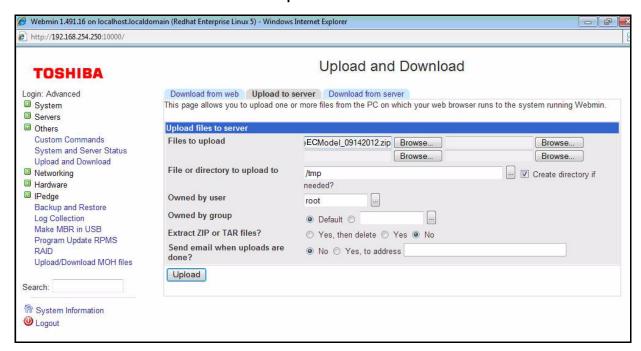
The following steps detail the model database download from the FYI website, upload to the server and restoration to the server database.

#### **Download Model Database**

- Download the IPedge Model Database file from Toshiba FYI, select IPedge/VIPedge > Software. Download the correct Model Database for your server. The file name for the databases IPedgeXXModel MMDDYYYY.zip where the XX is EC, EM or EP.
- 2. Login to Enterprise Manager.

#### Upload the IPedge Model Database File

- 1. Login to Enterprise Manager, select **Application > Webmin**.
- 2. Select Application > Webmin > Others > Upload and Download.
- 3. Select the "Upload to Server" tab.
- Use the Browse button next to the 'Files to upload' field to find the model database (IPedgeXXModel\_MMDDYYYY.zip) on your computer.
- 5. Enter /tmp in the 'File or directory to upload to' field.
- 6. Click to check mark the 'Create Directory if needed?' box. Leave the rest of the screen at default as shown below.
- 7. Click on **Upload**.

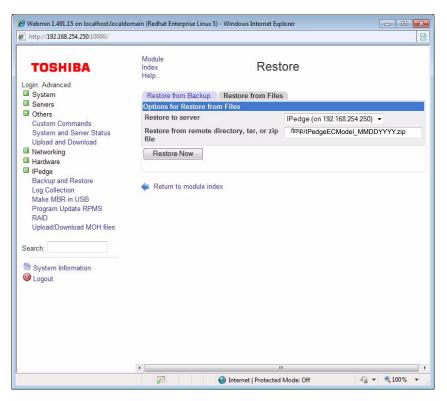


**Note:** Please wait as it may take a few minutes to upload. The Complete screen that says "Successfully uploaded the following files:.." displays.

### Restore the IPedge Model Database File

- From Enterprise Manager, click Application > Webmin > IPedge > Backup and Restore click on the Restore icon.
- 2. Select the 'Restore from Files' tab.

- 3. In the "Restore from remote directory, tar, or zip" field, enter the correct directory name and model database file name and extension (example, /tmp/IPedgeXXModel\_MMDDYYYY.zip).
- 4. Click on the **Restore Now** button (as shown below). The restoration screen displays. This process may take about 5 to 8 minutes.



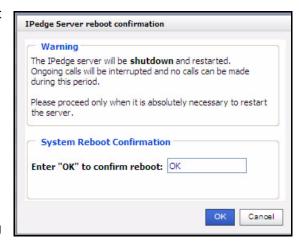
The Call Processing restoration screen displays. Wait for the screen to display --Done Restoring--.

### **Restart IPedge Server**

- From Enterprise Manager, click Maintenance > System Maintenance > Core System Processes.
- Click on the Reboot System icon



- 3. Enter **OK** to confirm the reboot.
- 4. Click on the **OK** button.
- After the system
   has rebooted and
   has been running
   for a few minutes
   start the Messaging
   configuration.



### **SET SYSTEM TIME**

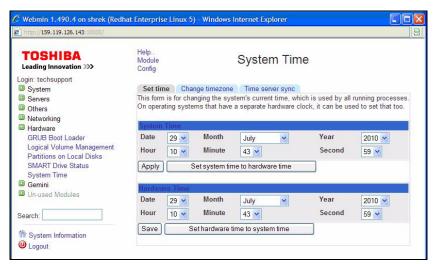
The time server is setup during the initial setup process. Use this procedure to change the NTP setup.

The following steps set the system time and assign the Network Time Protocol server pool. An NTP pool provides access to several NTP servers. This helps ensure that one or more servers is always available.

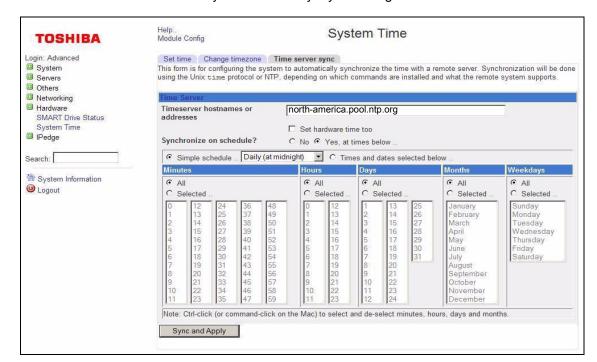
Toshiba recommends that all IPedge systems use an NTP server to set the system time.

All of the nodes in a multi-node system should synchronize to the same NTP pool. It is critical the time in each node is the same, within several seconds, as the other nodes.

- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- Select Hardware > System Time then, click on the Set time tab. Set the system time to the current correct time. This must be within a few minutes of the local correct time. A cell phone is an easy way to display the current time.



- 3. Click on Apply.
- 4. Click on the **Set hardware time to system time** button. Verify the Hardware time is the same as the System time you just entered.
- 5. Click on Save.
- 6. In the Change timezone tab set the local time zone.
- In the **Time server sync** tab enter the Timeserver hostname. Use an NTP pool. Toshiba recommends that the system sync to an NTP pool once each day. In the example below a local region NTP pool (north-



america.pool.ntp.org). has been assigned and the system is set to synchronize everyday at midnight.

Close the Webmin window.

# **Real Time Clock Hardware**

If there is a system failure before the real time clock hardware updates the system time will need to be reset.

Important!

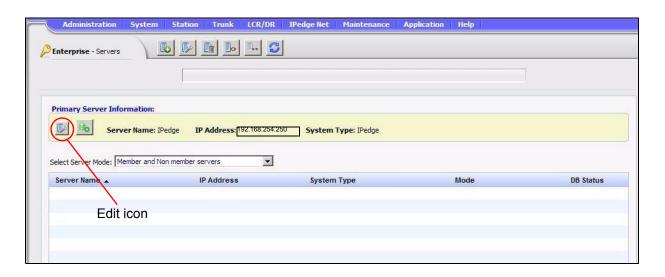
Ensure that the Set hardware time too button is not checked.

#### NAME THE SERVER

The IPedge server names are setup during the initial setup process. You can use this procedure to change the name of the server. Assign a unique descriptive name to each IPedge server.

- 1. Login to Enterprise Manager on the server to be named.
- 2. Select Administration > Enterprise > Servers.

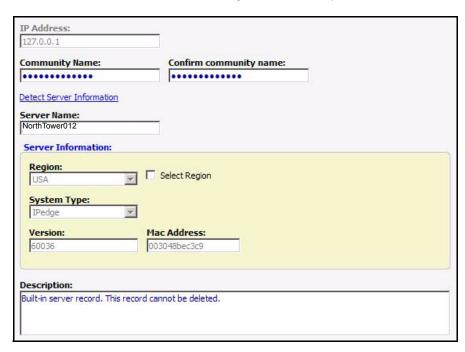
3. Click on the Edit icon.



4. Enter the new:

**Server Name** - A unique descriptive name (same as the Host name for this server) and

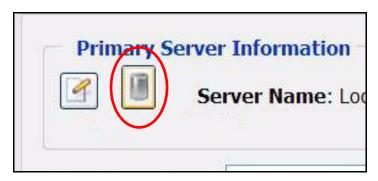
**Community Name** - (default is communityName) this name is use as authentication by some internal processes.



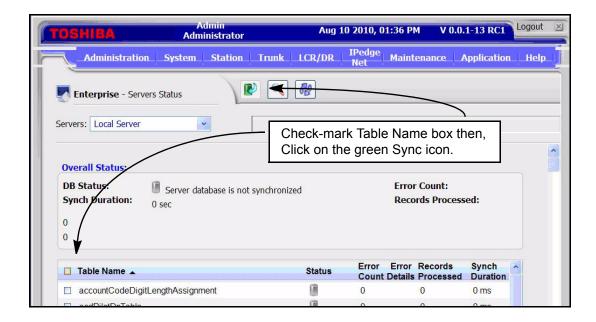
- 5. Click on the Save icon.
- 6. Click on **Detect Server Information**.
- 7. Go to "DATABASE SYNCHRONIZATION" on page 4 -25.

#### DATABASE SYNCHRONIZATION

1. Select **Administration > Enterprise > Servers**. Click on the gray database synchronization icon to open the database sync page.



2. Check-mark the **Table Name** box to select all of the tables then, click on the synchronize database icon.



3. Wait for the database synchronization to finish.

**Important!** In multi-node systems wait for the database sync to finish in one node before starting the sync in another node.

- If you installed a Model Database go to "HTTPS CERTIFICATE" on Page 4-16.
- 5. Go to "Database Setup" on page 4 9.

# ADDING ACD to IPedge VIRTUAL SERVER

The purpose of this document is to provide a procedure to add ACD to an existing IPedge Virtual Server. If the server is an "ACD Ready" server the ACD software is already installed but not licensed. Get the license through Toshiba's FYI web site. Apply the license using Enterprise Manager.

If this is an "IPedge only" server it does not have the Windows operating system or the ACD software. Contact Toshiba's Technical Suppport department.

## **Setup ACD**

- 1. Apply ACD license to the IPedge server as needed. Refer to the New System Install chapter.
- 2. Select Application > ACD.
- 3. Program the ACD application. Refer to the IPedge ACD Administration manual.

# **Chapter 5 – UCedge Service Setup**

UC edge features are available on IPedge and VIPedge systems running R1.6.2 and later software.

#### **UCEDGE SETUP**

## System:

- A public domain name (such as; example.com)
  - The IPedge FQDN must be registered. The IPedge system(s) must have a public IP address (your router must have a public IP address and be setup for port fowarding to the IPedge system private IP address (ports listed in Table 5-1).
  - VIPedge systems already have a FQDN (for example: cp2333344.vipedge.com)
  - For Strata CIX the MIPU card public IP address can have an FQDN but, it is not required.
- The router connecting the IPedge system WAN must have a static, public IP address. The FQDN resolves to that IP address. Refer to Figure 5-1.
- The router must have DNS capability to resolve the FQDN to the private IP address of the IPedge system. Toshiba recommends the Adtran 3120 and 3448.
  - Important! All servers (nodes) must have the same level of subdomain. For example; If Node 1 is a.company.com, the other nodes can be x.company.com or a.company2.com. Do not use a.b.company.com for any of the nodes.
- The router must be setup with port forwarding
- The IPedge system(s) must have a static, private IP address behind the router.
- The UCedge client must be able to access a DNS server to resolve the IPedge or VIPedge FQDN.

**Note:** If ONLY Call Manager client is used, a FQDN is not required.

• The UCedge client must be able to access the IPedge server via Wireless access point(s) or a cellular data network.

**Note:** The user's cellular data plan charges will apply.

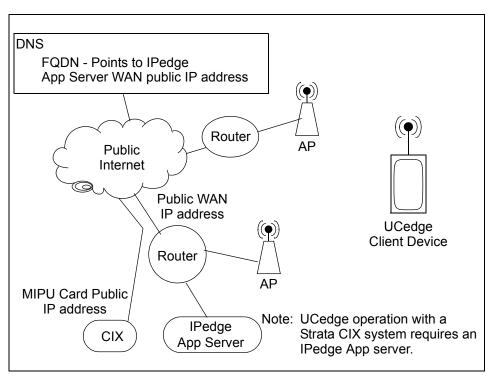


Figure 5-1 Basic Strata CIX System Network Diagram

Table 5-1 Open Router Ports to Allow UCedge Client Access

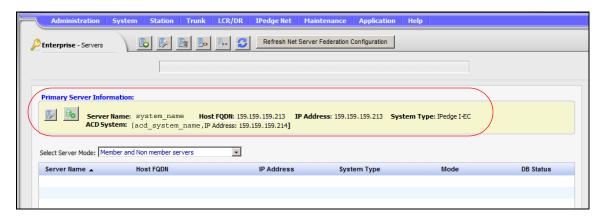
Function	Туре	Use
90	TCP	IPedge Messaging Mobile App Port
1718 ~ 1719	UDP	Remote IP Telephone set registration
2944	TCP	MEGACO
5222	TCP	XMPP Client
5269	TCP	XMPP Server
5280	TCP	XMPP Client
8767 and 8768	TCP	Net Server
21000 to 22999	UDP	Remote IP or SIP telephone audio

**Note:** The ports listed above are used by the UCedge client. Some of these ports are opened while installing the IPedge system with or without UCedge.

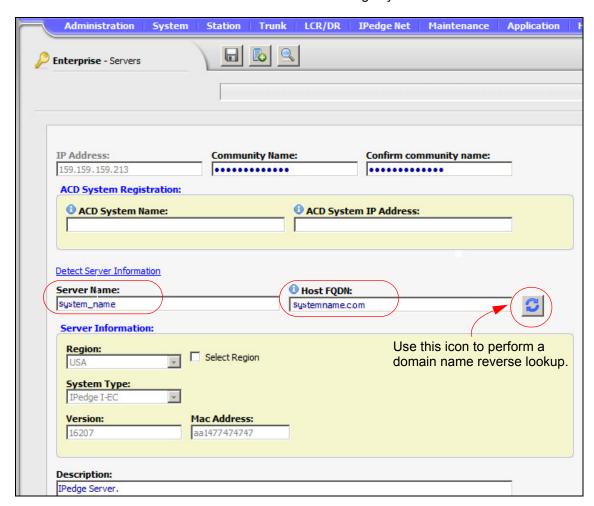
The FQDN for the IPedge server must be registered with a DNS service to resolve to the public IP address of the system router, the DNS server on the system network must resolve the FQDN to the private address of the IPedge server.

When the DNS service is setup the FQDN must setup in Enterprise Manager.

- 1. Select Administration > Enterprise > Servers.
- 2. Click on the Edit icon.
- 3. Enter the FQDN in the Host FQDN field.



4. Enter the FQDN of the IPedge system in the **Host FQDN** field.



 When the Save icon is clicked the system will perform an FQDN lookup. If the address returned does not match the address setup during the initial system configuration an error message will be displayed.

Typically there is no need to use the Reverse Lookup icon. Some service providers disable the reverse lookup feature.



#### **USER ACCOUNT SETUP**

The UCedge Client setup is started in the the Station Assignment page inNetwork eManager. UC Client stations are assigned as IPT stations.

#### Important!

When the UCedge client softphone is paired with an IP telephone the IPT must not have assigned; PhDN, Multiple Line appearances, CO Line, Group CO-Line, Pooled Line key, or other features that require feature keys.

UCedge DNs must not be assigned as line appearances on IP telephones.

An IP telephone paired with a client must not have Multiple DNs.

# **Station Assignments**

- 1. Login to Network eManager.
- 2. In Station Assignment create the stations.
- 3. When all of the stations are assigned export the station data.
- 4. Use a a spread sheet program to edit the CSV file. Enter:
  - UC Client Account Name. The client account name can be up to 16 alpha-numeric characters, with no special characters.
  - Email address for each station
  - Display Name use the First name. Last name format (for example; John.Doe)
  - The Security Code if the IP Phone Login Password parameter (in the Enterprise Manager Station Assignment) is set to Enable.

**Note:** The edited file must be saved as a CSV file.

- 5. Login to Enterprise Manager on the Application Server.
- 6. Import the CSV file into the Application Server.

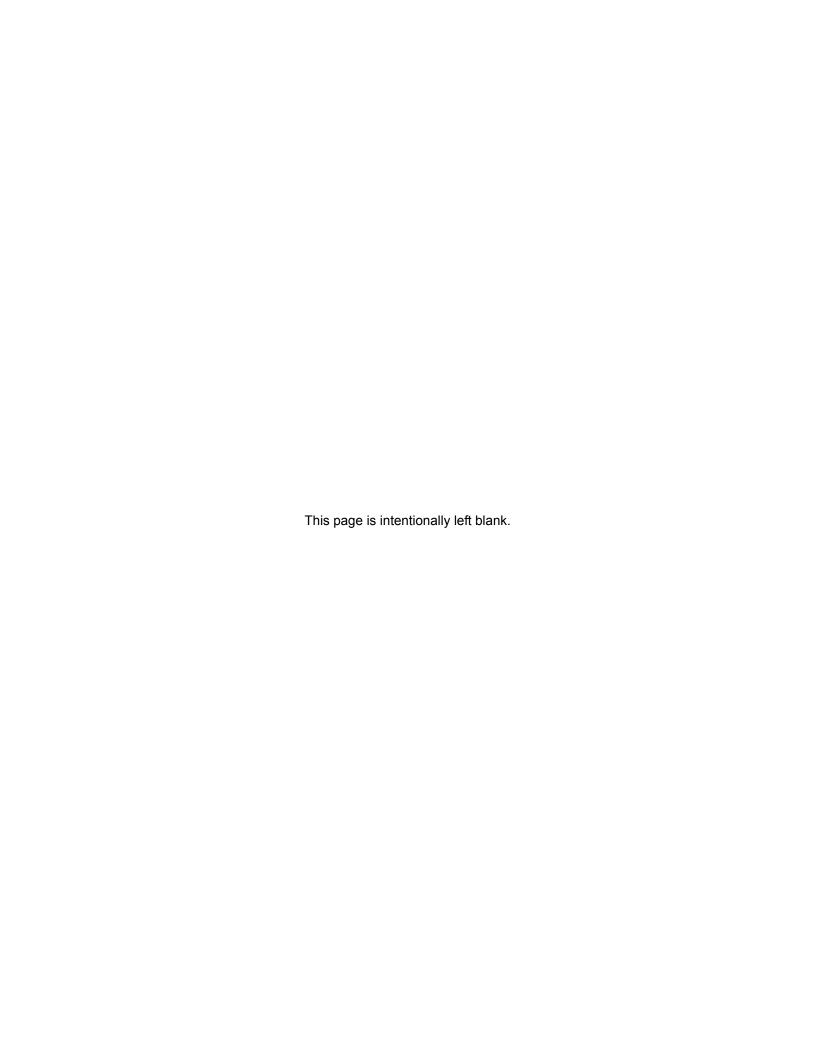
The user can install the UC Client application on a phone or tablet and setup the device as described in the User Guide.

The user can change the account password through the device profile setting.

# PHONE ONLY USER ACCOUNT

A Phone Only account is a station, programmed as a UCedge client, that does not have a client device. The DN, an IPT station, will appear in the UCedge Users list. When a UCedge client subscribes, the phone only user's presence and availability will be displayed.

The Phone Only user account is programmed using the same procedure as all other UCedge accounts.



# **Chapter 6 – Enterprise Manager**

Enterprise Manager is a web browser based administration application that resides on every IPedge Application Server.

Enterprise Manager is a browser based interface that can be accessed from any computer with network access to the Primary node.

**Note:** Enterprise Manager is used for the initial application server setup and to administer Messaging. Network eManager is required for Strata CIX system administration.

#### SUPPORTED BROWSERS

The Enterprise Manager can be accessed using:

- Microsoft™ Internet Explorer version 7 or later
- Mozilla Fire Fox version 5 or later

LOGIN

In the address bar of your internet browser enter the IP address of the IPedge Application Server to which you wish to connect, Enterprise Manager uses port 8080.



**Note:** When an IPedge Application Server is installed behind a firewall ports 8080 (Enterprise Manager) and 10000 (Webmin) must be open. When HTTPS is set 443 and 8443 must also be open.

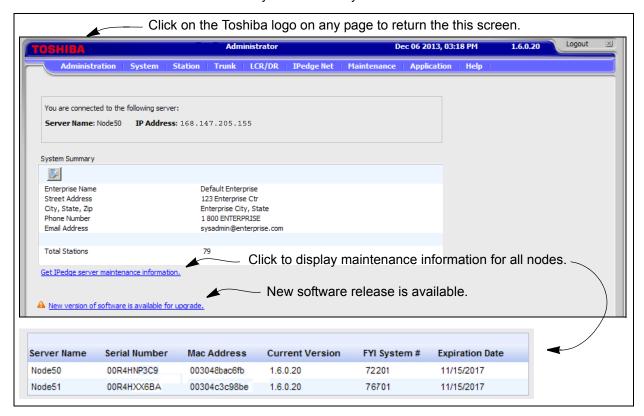
#### START PAGE

5-2

After a successful login the Enterprise Manager will display the **Start Page**.

The Start Page will display:

- The name of the administrator logged in (Administrator) to this session.
- · The login date and time
- The IPedge software release number (R1.5 and later)
- The Server Name and Server IP address
- The System Summary information



Click on the Get IPedge server maintenance information link to display:

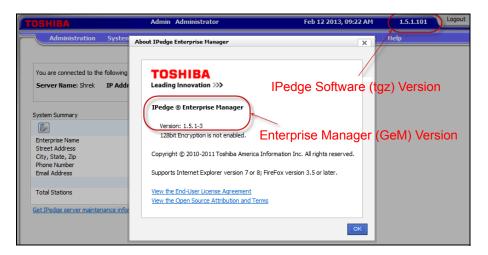
- Server Name
- Server Serial Number
- · Mac Address of the server
- The version of the software on each node
- The FYI System Number of each node
- The Maintenance license expiration date for each server

All of the items listed above are displayed on systems running R1.6.0.2 and later software. When the link is clicked the primary node will request the information from the other connected, nodes. The information is displayed as it is received.

#### **VERSION DISPLAY**

IPedge systems running R1.5.1 and later software will display the IPedge system version number on the Enterprise Manager start page. The displayed version will be the IPedge-component tgz version.

The Enterprise Manager version can be displayed in the About Enterprises Manager help. Select **Help > About**. This help menu item is only available on the Primary server. In a multi-node system only the Primary server will have this menu item. The Member server software versions can be displayed in the Program Update pages.



The Enterprise Manager start page will display the software version of the Primary server. Member servers of Multi-Node systems running R1.5.1 or later software will display the software version by using the **Maintenance** > **System Maintenance** > **Program Update** screen. A member server that does not have the 1.5.1-1 or later software will be displayed as 'unknown' until it has been upgraded.

# **AUTOMATIC NEW VERSION DETECT**

Enterprise manager will have the capability to perform IPedge new software release available detection. This is carried as a background service job that gets executed after mid-night.

The administrator can manually check if there is any new software available on the TAIS FTP site.

Automatic and manual detection compares the new software FTP site against the primary server only. If no newer software is available then no manifest file is downloaded. If a new version is available the administrator will see a notice on the Enterprise Manager start page.

#### **ROLES**

Each System Administrator role is defined as a list of permission items (access rights) that determine the user's access level in Enterprise Manager.

The IPedge Application Server has four technician roles defined when shipped. These roles cannot be changed. New roles can be added to create custom definitions.

#### Create a New Role

New roles can be configured by adding a new Role and choosing the specific items to include.

- 1. Select **Administration > Roles**. Click on the **New** role icon.
- 2. Select the type of role.
- 3. Enter the name of the new role and a brief description of the new role. Check-mark the items to include in this role.
- 4. Click on the Save icon.

## Copy a Role

- 1. Click on a role in the list.
- 2. Click on the Copy icon.
- 3. Enter a Name and brief description of the new role.
- 4. Select the items to include in this role.
- Click on the Save icon.

#### **USERS**

When a **User** is added to the Enterprise Manager that User is assigned a role. The role defines the level of access that user has.

#### **ADMINISTRATION USER**

To add an administration user:

- 1. Login to Enterprise Manager.
- 2. Select **Administration > Users** a list of users will display.
- 3. Click on the **New** user icon.
- 4. Enter the following parameters. Unless otherwise noted the entries are required.

Login Name - The screen name of the user.

First Name - The user's first name

Middle Name - Optional, this field does not require an entry.

Last Name - The user's last name

Role Name - Select the name of the role that defines the permissions for this user.

Email Address - This entry is required but not used at this time.

5. Click on the Save icon.

# Chapter 7 – Webmin

Webmin is a graphical user interface used to simplify Linux operating system management. Webmin lets you perform these tasks through a web interface, and it automatically updates all of the required configuration files.

Webmin is accessed through Enterprise Manager, select **Application > Webmin**.

Although Webmin is accessed through Enterprise Manager it is not part of Enterprise Manager. When accessing Enterprise Manager through a fire wall you must have ports 8080 (Enterprise Manager) and port 10000 (Webmin) open.

#### **STOP SERVICES**

- 1. Select Application > Webmin.
- 2. In the Webmin screen select **System > Bootup and Shutdown**.
- 3. Check-mark the service(s) to stop.
- 4. Click on the **Stop** button.

#### START SERVICES

- 1. Select Application > Webmin.
- 2. In the Webmin screen select **System > Bootup and Shutdown**.
- 3. Check-mark the service(s) to start.
- 4. Click on the Start button.

#### **RESTART SERVICES**

- 1. Select Application > Webmin.
- 2. In the Webmin screen select **System > Bootup and Shutdown**.
- 3. Check-mark the service(s) to restart.
- 4. Click on the Restart button.

#### **REBOOT SYSTEM**

- 1. Select Application > Webmin.
- 2. In the Webmin screen select **System > Bootup and Shutdown**.
- 3. Click on the **Reboot** button.

# **SHUTDOWN SYSTEM**

- 1. Select **Application > Webmin**.
- 2. In the Webmin screen select **System > Bootup and Shutdown**.
- 3. Click on the **Shutdown System** button.

**Important!** Do not change the start **At boot** flag for any service.

# **Chapter 8 – Application Server Backup**

#### **BACULA**

**Note:** This procedure will backup and restore the IPedge database only. For ACD backup and restore procedure refer to "ACD BACKUP" on page 8 - 8.

The IPedge Application Server backup process is controlled by Bacula, a Client/Server based backup program. Bacula is a set of programs that manage the backup, recovery, and verification of the IPedge Application Server configuration database for a stand alone system or every node on an enterprise network. The Bacula application directs all backup processes except Messaging. For the Messaging backup procedures refer to "MESSAGING BACKUP" on page 11 - 6.

Bacula is accessed through Enterprise Manager, select **Application > Webmin**. On the Webmin screen select **IPedge > Backup and Restore**. The Bacula Backup System home screen will open.



Figure 8-1 Bacula Main Page

## **BACKUP SCHEDULE**

When a system is installed the backup volume, which is the location of the backup files are defined in the default configuration. By default, the backup is run at 3:30 AM (0330 hours) local time. A full backup is performed every Tuesday. An incremental backup is run Wednesday through Monday.

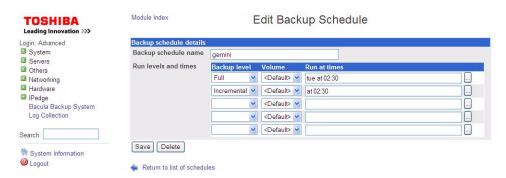
### **Change Backup Schedule**

Use the following procedure to change the IPedge Application Server backup schedule.

- 1. Navigate the to the Bacula main screen (Application > Webmin, click on Backup and Restore).
- 2. Click on the Backup Schedules icon.
- 3. Click on the gemini backup schedule. Do not check mark the box. Click on the word 'gemini.'

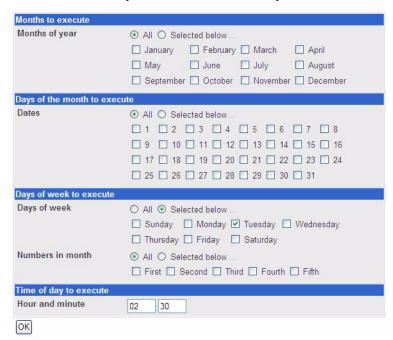


The Edit Backup Schedule screen will open.



5. Click on the ellipses (...) button at the end of the line you wish to change.

6. The schedule detail window will open. The window below shows a schedule to run every month, on each Tuesday at 2:30 a.m.

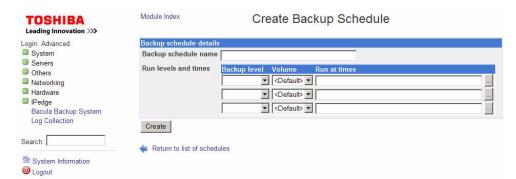


7. Select the schedule you want then, click on the **OK** button.

### Create a New Backup Schedule

Use the following procedure to create a new the IPedge Application Server backup schedule.

- 1. Navigate the Bacula main screen.
- 2. Click on the Backup Schedules icon.
- 3. Click on the text; Add a new backup schedule.
- 4. The Create Backup Schedule screen will open.



- 5. Enter a name for the schedule.
- Select a Backup level.
   Full: Full database backup.
   Differential: Backup all changes since the last full backup.
   Incremental: backup all changes since the previous backup.
- 7. Select a Volume.

- 8. Click on the ellipses button at the end of the line to set the schedule.
- 9. Select the schedule you want then, click on the Create button.

### **Verify Backup Job Status**

- 1. Navigate the Bacula main screen.
- 2. Click on the Director Status icon.

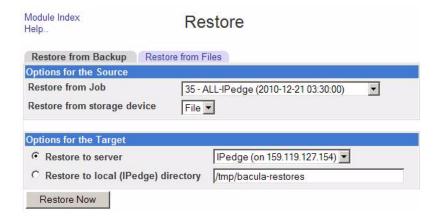
#### **RESTORE FROM BACKUP**

Check the following conditions to check before starting the restore procedure.

- LICENSES Apply the licenses for the database you are about to restore before starting the restore.
- SERVER SIZE It is possible to restore a smaller server database to a larger server, for example an EC-server database to an EM-server. An attempt to restore an EM-server database to an EC-server will not function correctly.

Use this procedure to restore a system from the backup files.

- 1. Login to Enterprise Manager.
- 2. Apply the licenses.
- 3. Sync the databases.
- 4. Select Webmin.
- In the Webmin screen select IPedge > Backup and Restore > Restore.
- 6. Select the Restore from Backup tab. In the Options for the source area use the drop-down list in the Restore from Job field select the specific job you wish to restore.
- 7. In the Options for the Target select the IPedge Application Server to restore.
- 8. Click on the **Restore** button.



- 9. Bacula will display an output file that shows the status of the Restore.
- 10. When the restore is complete reboot the IPedge system.

#### MANUAL BACKUP

A backup can be run manually any time. Running a manual backup does not effect the automatic backup schedule. Toshiba recommends that you run a backup before making a critical change. The resulting manual backup file can be downloaded to the PC the system administrator is using.

### **Manual Backup Procedure**

This creates a backup as a file in the backup section on the IPedge Application Server.

- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- 2. In the Webmin screen select IPedge > Backup and Restore. Click on the Manual Backup icon.
- 3. In the Job to run pull-down select; All-Server Name. Where ServerName is the server you wish to backup.



- 4. Ensure that **Wait for results** is set to **Yes**. Click on **Backup Now**.
- 5. Wait for the backup to finish. When finished the system will display "... backup complete."

#### Create the Download File

This process creates a version of the backup file on the IPedge Application Server that can be downloaded to another location.

- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- 2. In the Webmin screen select **IPedge > Backup and Restore**. Click on the **Restore** icon.
- In the Restore from Backup tab, select the backup file to restore in the Restore from Job pull-down. The list always shows the latest file at the top of the list.
- 4. Click to select **Restore to local directory**.
- 5. Enter a directory name. Use the format: /NameofFile. This will save the backup file in a folder named NameofFile in the server root directory. The backup file will be zipped.
- 6. Click on the **Restore Now** button.
- 7. Wait for the system to display "... backup complete."

### **Download Backup File**

This process copies the backup file on the IPedge Application Server to any location the PC the administrator is using can access.

- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- In the Webmin screen select Others. Click on Upload and Download.
- In the Download from Server tab click on the ellipsis next the File download field.
- 4. Select the folder name created above (format: /NameofFile). Do not open the folder. Click on Ok then, click on the Download button.
- 5. The backup file will be copied to the Enterprise Manager PC. In the dialog box select **Save**. The backup will be a .zip file. The file can be stored in any location the PC can access.

#### MANUAL RESTORE

The following procedure covers how to upload the manual backup file from your PC and restore it to the server. The restore file will be uploaded to the server from which it was downloaded. During the restore process the file must be restored to the appropriate server.

# **Upload Backup File**

This process copies the backup file from your storage location to a directory on the IPedge Application Server.

- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- 2. Select the sever to which the backup will be restored.
- 3. In the Webmin screen select **Others**. Click on **Upload and Download**.
- 4. In the Upload to Server tab click on the Browse... button next the **File to upload** field. Navigate to the backup file (name of file.ZIP).
- 5. Check-mark the **Create** box next to the File or directory to upload to.
- 6. Enter a folder name.
- Ensure the following:
   Owned by user = root
   Owned by group = Default
   Extract ZIP or TAR files? = No
   Send email when uploads are done? = No
- 8. Click on **Upload**.
- 9. When the upload is complete highlight the file name (directory name\name of file.zip) and copy (keyboard command: Ctrl + C).

#### **Restore the Server**

This process restores the IPedge Application Server database.

**Note:** The licenses for the server database that you are about to restore must be applied before you restore the database.

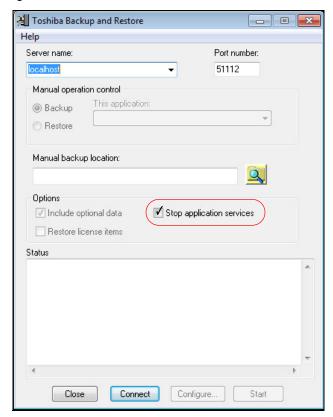
- 1. Login to Enterprise Manager. Select **Application > Webmin**.
- 2. In the Webmin screen select **IPedge > Backup and Restore**. Click on the **Restore** icon.
- 3. In the **Restore from Files** tab select the server to restore.
- 4. Paste the file name (directory name name of file.zip) into the Restore from remote directory, tar, or zip file box.
- 5. Click on Restore Now.
- 6. Webmin will show the message ... **Done restoring** when the restore is complete. If this is a multi-node system synchronize the database.

## **ACD BACKUP**

The ACD service must be stopped while the backup is running.

**Important!** Schedule the ACD backup during low traffic hours.

 Use Windows remote desktop or other utility to open a Windows console on the ACD server. Launch the Toshiba Backup And Restore program.



- 2. Enter or browse to the backup file location.
- 3. Ensure that the **Stop application services** box is check-marked.
- 4. Click on Start.

**Note:** The ACD service will restart when the backup is complete.

# **Chapter 9 – HTTPS Configuration**

In HTTPS mode all communication between the Administrator's browser and Enterprise Manager is carried over secure tunnel using SSL.

- All of the servers in a network must be operating in HTTPS, otherwise some features will fail.
- The IPedge Application Server host names and server names must be configured and registered with a DNS server.

#### Important!

When an IPedge Application Server with HTTPS set is installed behind a firewall ports 443 and 8443 must be open.

#### **HTTPS CONFIGURATION**

The IPedge Application Server can create a server SSL certificate.

#### **Create New Certificate**

The following steps create a new SSL certificate and change the system to https operation.

**Note:** The first time you create a certificate the system will create a Root certificate and a Server certificate. If a new certificate is created the system will create a new Server certificate. The root certificate will remain.

- 1. In Enterprise Manager select the server to configure. Select **Maintenance > HTTPS Configuration**.
- 2. In the HTTPS Configuration tab click to select HTTPS On.
- 3. Click on the Create New Certificate icon.
- 4. In the Create New Certificate dialog box enter all of the required information then, click on **OK**. Use descriptive names in the certificate fields.
- 5. Click on the Save icon.

**Note:** Changing the HTTPS configuration requires restarting the web server. Please wait several minutes for the web server to restart before logging back to the IPedge Application Server.

6. After the restart, login to the server using the same URL. The web server will automatically redirect to the HTTPS login. For Example:

http://serverName:8080/oamp will be redirected to https://serverName:8443/oamp, please observe the changes in bold

 The server is using a self signed certificate, the browser will open a warning dialog box. Click on Continue to this website (not recommended) to proceed to the Enterprise Manager login screen.

Important!

If the IPedge Application Server IP address is changed a

new certificate must be created.

#### **Root Certificate Download**

To avoid this warning message the root certificate must be trusted. Down load the root certificate onto your PC.

The following steps apply to Internet Explorer only.

- 1. In Enterprise Manager select the server to configure. Select Maintenance > HTTPS Configuration.
- 2. Select the Current Certificate to display the security certificate.
- 3. Select the **HTTPS Configuration** then, click on the DownloadPrimary Server Root Certificate icon.
- 4. In the File Download dialog box click on Save. Save the file to your PC. When the download is complete close the dialog box.

#### Trust the Certificate

- 1. Using the browser menu, click on **Tools > Internet Options**.
- 2. In the **Content** tab click on the **Certificates** button.
- 3. In the certificates dialog, select the **Trusted Root Certification Authorities** tab.
- 4. Click on the **Import** button and follow the on screen prompts to import the primary server root certificate.
- 5. When completed close all browser windows.
- 6. Launch the browser, the IPedge Application Server certificate is now trusted on this PC. Login to Enterprise Manager as usual.

**Note:** The browser will be diverted to: https://Server\_address:8443/oamp

### **TURN HTTPS OFF**

- 1. In Enterprise Manager select the server to configure. Select **Maintenance > HTTPS Configuration**.
- 2. Click on the HTTPS Off radio button.
- 3. Click on the Save icon.

**Note:** All servers in the network must be configured in the same manner. When HTTPS is turned off, remember to use the proper URL when accessing Enterprise Manager. The default is: http://serverName:8080/oamp.

# Chapter 10 – Meeting

# IPedge MEETING INITIAL CONFIGURATION

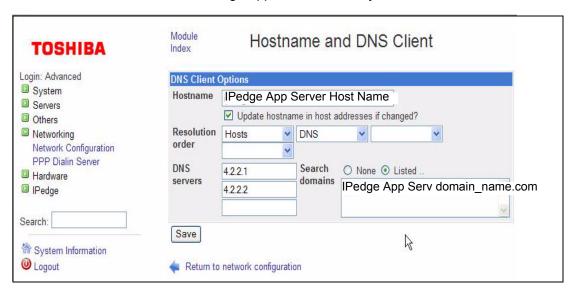
The Meeting server, installed on the IPedge Application platforms, requires a license to operate. Use this procedure to configure the Meeting server to run in your system environment.

Note: Steps 1 through 3 should have been done during the initial Application server setup as covered in Chapter 4 of this manual. If the IPedge server hostname is already assigned skip to Step 4.

# Meeting IP Address and Hostname

 Login in to Enterprise Manager, select Applications > Webmin. In Webmin select Networking > Network Configuration then, select Hostname and DNS Client.

Ensure that the **Search Listed** radio button is selected. Enter the Hostname - This is the host name you assigned to the IPedge Application Server System.



- 2. In the Search Domains box enter the Domain Name where the IPedge is located.
- 3. Click on the **Save** button.
- 4. Select Networking > Network Configuration. Click on Host Addresses.

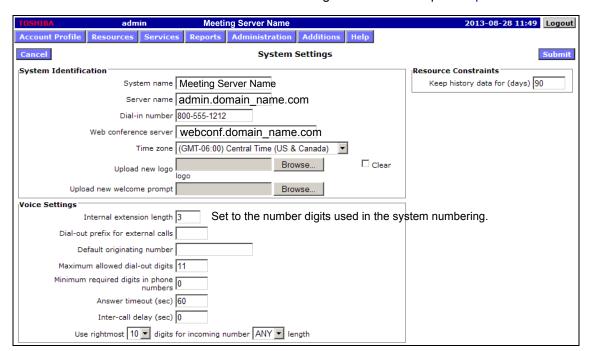
**Note:** IP Address 127.0.0.1 is the local host address for the IPedge Application Server. DO NOT edit this entry. If this entry is changed, edited or deleted the system may come inoperable and require the disk to be re-imaged.

5. Click on the IP Address for the IPedge Application Server to edit the entries. Enter the hostnames for Meeting Admin, Webcon and, the IPedge. The entries will be in this format: admin.domainname.domaintype. For example: admin.yourcompanydomain.com



**Note:** The admin and webconf host addresses must be entered in the order shown. Any other host names or DNS entries must be entered below these. Click on the **Save** button.

- 6. After the system restarts login to Enterprise Manager. Select **Application > Meeting**.
- Select Administration > System Settings. Ensure that the Server Name and Web Conference Web Server entries are the same as entered into the IPedge Hostname setup in Step 4.



- Click on the Submit button.
- 9. Under Administration, select Circuit Groups.



- 10. Click on the **Add** button to open the Add Circuit Group Page. To change circuit group; click on the group then click on **Edit**.
- Enter the IP address of the MIPU card IP Address in the Circuit Group Address and Realm fields. Do not enter 127.0.0.1 or the words 'local host.'

Note: When configuring a CIX with the Application Server for Strata CIX, these values for Realm and Circuit Group Address will be the IP address of the CIX MIPU card on which the SIP stations are configured. If spanning more than one MIPU, assign additional Circuit Groups for each additional MIPU.

12. Enter the IPedge SIP station DNs to be used by the Meeting service. Assign the same number of stations as there are Meeting licenses assigned.

The range of stations assigned as IN are used when meeting attendees call into a meeting.

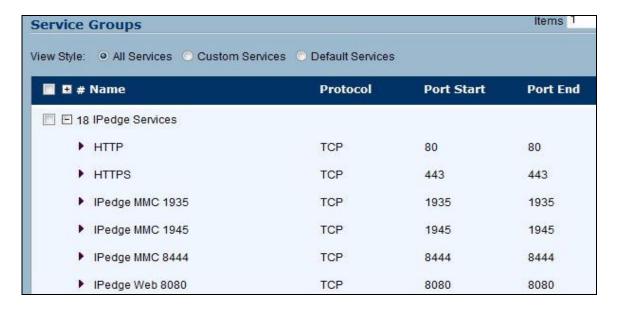
The OUT stations are used by moderators to dial out to invite and join a person into the current conference. If a moderator attempts to call out when there are no Out stations available or reserved, the system will use an idle IN station. Stations assigned as OUT stations can only be used for outgoing calls. Typically, the OUT stations do not need to be reserved unless there is a consistent need for moderator to dial out during a conference to invite participant.



The stations are assigned in the Strata CIX system database as follows:

- Assigned station type is SIP
- DNs must be consecutive
- COS allows dialing out with a trunk access code or through LCR

- Stations are members of a distributed hunt group. The Meeting dial-in DID number routes to the Pilot DN of this hunt group.
- 13. Reboot the IPedge Application Server.
- 14. Ensure that the domain name of your system is registered with the Domain Service company.
- 15. Ensure that the following ports are open in the firewall the IPedge server is operating behind.



End of Meeting Application Installation Procedure

ASSIGN MODERATORS Setup a Meeting

#### **ASSIGN MODERATORS**

Moderators are system users that can setup meetings.

- 1. Login to Enterprise Manager.
- 2. Select **Application > Meeting**. Select the server with the Meeting Application you are going to set up. Click on **OK**.
- 3. In the Meeting administration screen select **Resources > Accounts** from the Menu.
- 4. In the Accounts screen click on Add.
- 5. Enter the information about the Moderator.

#### Notes:

- Enter a **First Name** and **Last Name**. This will be used by the meeting application.
- Enter the Moderator's DN (extension number) as the **Primary Phone** and the **Login**.
- Check-mark the Service Privileges and Service Defaults.
- Click on Submit.
- 7. Repeat steps 4 ~ 7 for each Moderator.

## **Setup a Meeting**

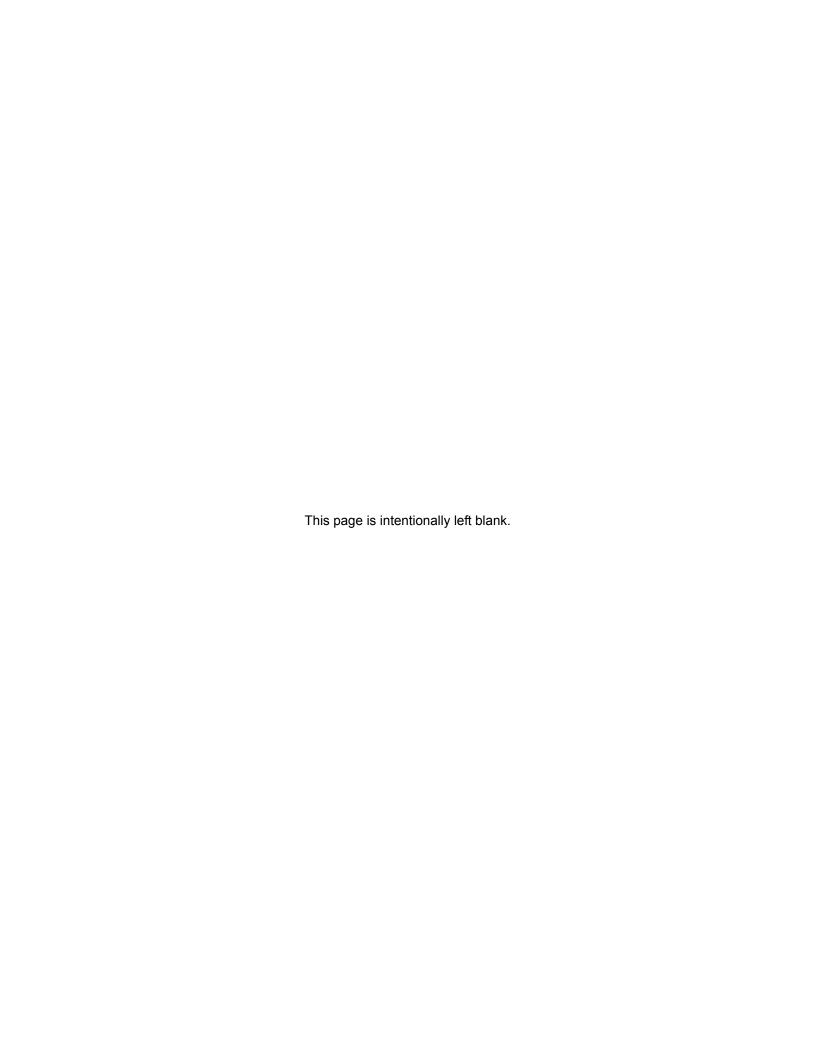
To setup a meeting the moderator must login to the Enterprise Manager Personal Administration.

## **Email Summary Settings**

To setup summary emails:

- 1. Select Administration > Service Settings.
- 2. In the Basic Settings area check-mark **Send summary emails to moderators**.
- 3. Click on Submit.
- 4. Select Resources > Accounts.
- 5. For each Moderator, in the Email Settings check-mark the **Send** email summary reports box.

**Note:** The Email Settings will not be visible unless the Service Settings have been setup (Steps 1 ~ 3).



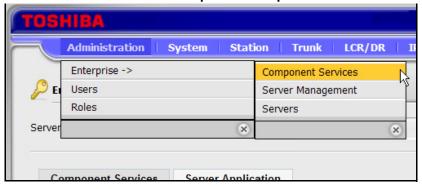
# **Chapter 11 – Net Server**

Net Server is pre-installed on the IPedge Application Server and can be activated using Enterprise Manager. Add Net Server to Enterprise Manager and configure the IO port in the IPedge Application Server. After applying the license, Net Server is ready to be used. If further configuration of Net Sever is necessary for server based Call Manager configuration, please see Net Server administration section page 11-2 for details.

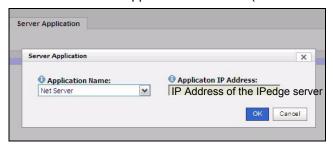
#### **ADD NET SERVER**

- Using your web browser, enter the Enterprise Manager application IP

  address
- 2. Select Administration > Enterprise > Component Services.



- 3. Select the Primary Node Server.
- 4. Click the Server Application tab.
- 5. Click on the New icon.
- 6. Select Net Server from the Application Name list (shown below).



- 7. Add the IP Address of the IPedge server, do not enter 127.0.0.1 as the address.
- 8. Click on OK.

# SETUP THE CIX SYSTEM I/O PORT

- 1. Using Network eManager, go to System > I/O Device.
- 2. In the (00) **Logical Device Number** field select **200 CTI** #0 ~ 8 (select an unused value 0 to 8).
- 3. In the (01) **Device Connection** field select **LAN** from the dropdown
- 4. Choose an unused Port Index Number (recommend 10).
- 5. CTI#0 ~ 8 for the Logical Device No.
- 6. Click the Submit button.
- 7. Select the LAN Device tab.
- 8. Set (02) **Application Type** to Server.
- 9. In the (05) **Client IP** field enter the IP address of the IPedge Application Server.
- 10. Set the (06) Client Port No. to 1100.

**Important!** Do not configure any other application, including the Attendant Console, to use Port 1100.

- 11. Leave all other settings at their default values.
- 12. Click on the Submit button.

# NET SERVER LEVEL 2 CONFIGURATION

Net Server administration allows the administrator to configure the Net Server to control the behavior of Call Manager client application. It is designed to provide the basic operations of Call Manager without any configuration. If the administrator requires the advanced operations such as pushing settings to the clients, Net Server administration needs to be used.

Using Enterprise Mangaer, select **Application > Net Server** menu. Select **Level 2 > Switch Settings**, enter the IP address of the Strata CIX **processor** into the Hostname field.

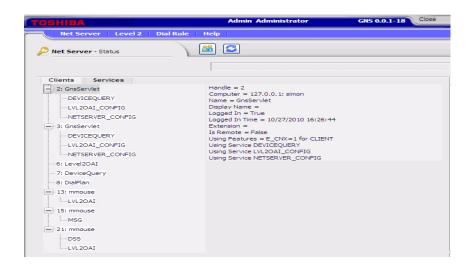
## **NET SERVER MENU**

Net Server menu provides access to the basic setup for Net Server application on IPedge Application Server.

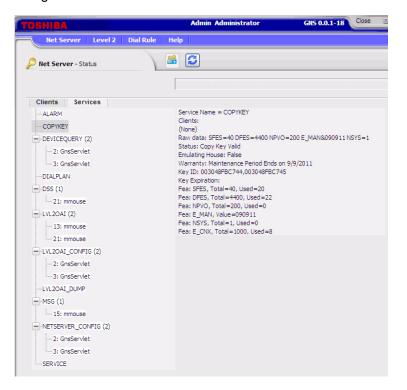


**Status** The Status sub menu provides real time information on the Net Server.

Clients Tab Clients tab shows the status of all the client applications that are connected to the Net Server. It includes all the component applications that are parts of Net Server and all the client Call Manager applications that are connected to the Net Server.

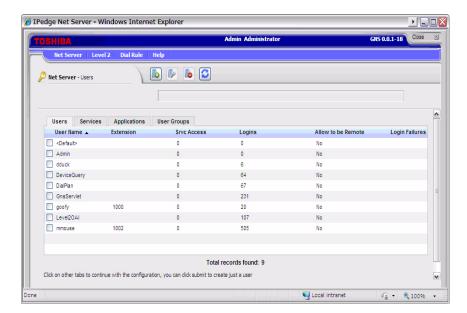


Services Tab Services tab shows the real time status of system component services running.

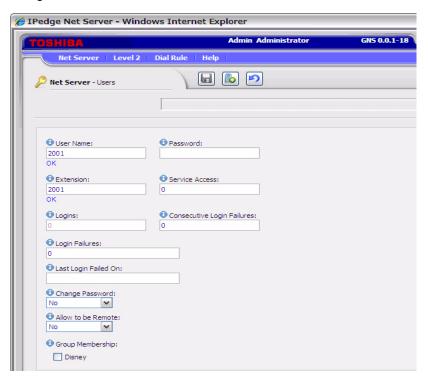


# **Setup** Setup sub menu allows the administrator to manage client users, service components, applications, and groups.

Users tab is used to manage the login information of the client applications. Clients can be automatically added or can be added/modified from this tab.



When you Add or Edit a checked entry, data can be entered from the following screen.

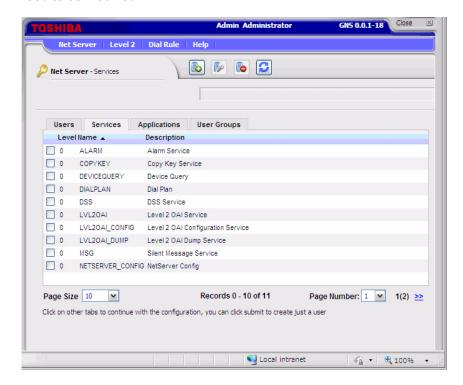


Name	Description
User Name	Name of the user to use for Net Server login
Password	Password used for Net Server login
Extension	Directory Number (DN) of extension that the user controls
Service Access	This is a number that determines which services the client has access to. Each service has a Service Level number, and a client will have access to all services whose Service Level is less than or equal to the client's service level access number.
Logins	Count of logins
Consecutive Login Failures	Count of consecutive login failures. Can be edited to reset the count.
Login Failures	Count of login failures. Can be edited to reset the count.
Last Login Failed on	Date and time of the last login failure
Change Password	Yes to allow the user to change the password
Allow to Remote	Yes to allow the user to connect remotely using the remote port (TCP port:8768)
Group Membership	A list of defined Groups is listed, Placing a check mark in the appropriate Group Name assigns that user to that Group. New Group can be created from User Group tab.

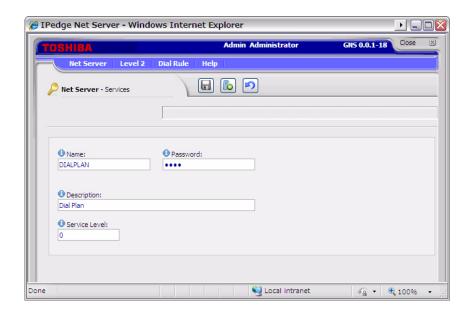
### Services Tab

Use the Services tab to manage the component services running under Net Server.

It defines which services are on the server and what clients can use them. Services are automatically defined when they are installed, and do not need to be modified.



When you Add or Edit a checked entry, data can be entered from the following screen.

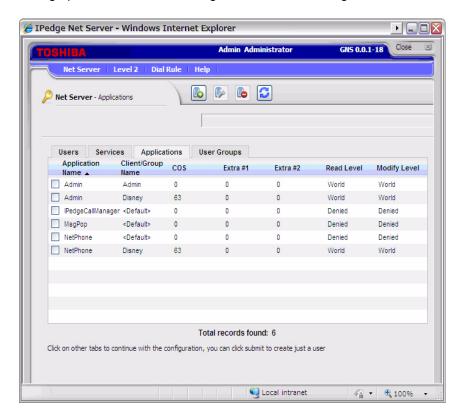


Field	Description
Name	Service name which must be unique in the system
Password	Password for the service to login to Net Server. Typically, it should not be changed.
Description	Description of the service
Service Level	Service Level determines which clients can access this service. Each client has a service level access number, and a client will have access to all services whose Service Level is less than or equal to the client's service level access number.

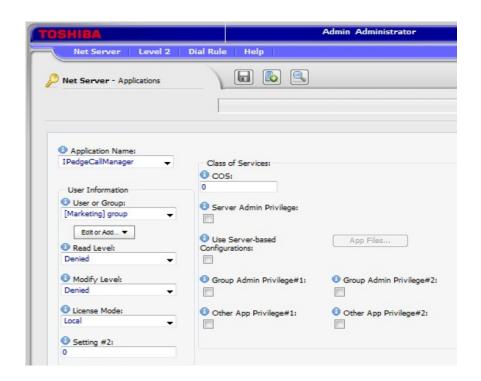
### **Application Tab**

The Application tab defines the users for each application and allows you to assign a policy based on the user or the group. Please see Group tab section for the specific information on the group policies.

See the "Server Based Call Manager Configuration" on page 11-19 for setting up the server based configuration for Call Manager.



When you Add or Edit a checked entry, data can be entered from the following screen.

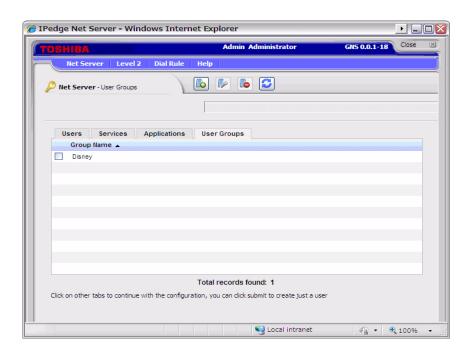


Field	Description
Application Name	Name of the application
User or Group	Usually, the client name of the user is shown (see Clients). When it is set to <default> (or leaving it blank) the settings for the Default User can be defined. It can be used to define the settings of typical users while any additional clients that need settings other than those of the Default User can be defined separately. Each user can be assigned to a group by setting this number (application may use this to standardize settings/ features for each group).</default>
Read Level	This defines the access privileges for being able to read information about the application. The settings are Denied, Self, Group, or World.
Modify Level	This defines the access privileges for being able to modify the information about the application. The settings are Denied, Self, Group, or World.
License Mode	Specify the license that users in the group should use: Local – Use Advanced or Standard license specified during the installation. Advanced – Use Advanced license. Standard – Use Standard license. Auto – Try Advanced license first, and if not available, try standard license.
Setting #2	Reserved for future use.
COS	Define a COS number. These options are used to control the user access privileges. COS ranges from 0 to 63 is the sum of values assigned to each privilege shown below.
(Sheet 1 of 2)	

Field	Description	
Server Admin Privilege	Enables the user to do administration of server configuration files. (value: 1)	
Use Server-based Configuration	When enabled, user will get the program configuration settings from the server specified by application files. If this is disabled, the user will get configuration settings from the local PC. (value: 2)	
Group Admin Privilege#1/2	Determines if this user can perform functions for the group (unique to each application). (value: 4/8)	
Other App Privilege#1/2	Determines if this user can perform other functions (unique to each application). (value: 16/32)	
(Sheet 2 of 2)		

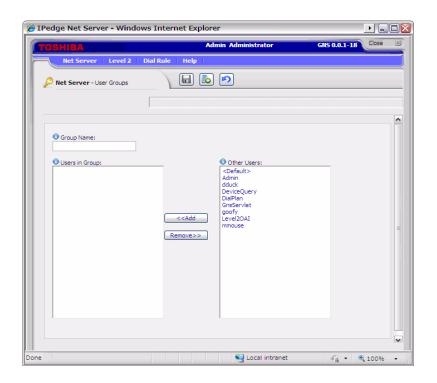
### User Groups Tab

User Groups tab defines the group of users to apply the common settings to multiple users.



When you Add or Edit a checked entry, data can be entered from the following screen.

For an example refer to "Create User Groups" on page Chapter 11 –19



Field	Description
Group Name	Name of the group
Users in Group	List of users that are currently included in the group. A user can be removed from the group by selecting the user and clicking Remove.
Other users	List of users that are not currently in the group. A user can be added by electing the user and clicking Add.

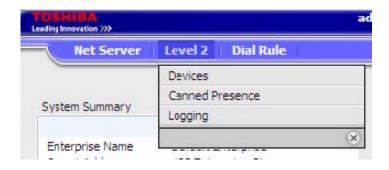
Properties Tab Properties tab is used to configure the Net Server.



Item	Description
Allow Net Server to automatically add new clients (Note: On local port only)	Check this to automatically add users when they connect to the Net Server first time. It is primarily intended to allow Call Manager users to create a user name and password in the system when they login the first time. The user will take on the default parameters for a user of that application.
	Do not enable this option if the administrator should control the access for each user, this option should not be enabled. To manually create or modify users go to the "Clients Tab".
Also show clients that have acted as a service	Control whether to show a component that is acting as a server in the client list.
	When checked, the Net Server Administrator / Users tab will show the main services running like Dial Plan, Level2OAI. When un-checked, it only shows the Call Manager Users, and Admin Accounts.
Force update of IPedge Application Server Call Manager to Version Vx.x.x.x	Whether to upgrade the Call Manager installed on the client with the one in the server. Version shows the actual version number of the Call manager on the server. Please see Server Based Call Manager Upgrade section.

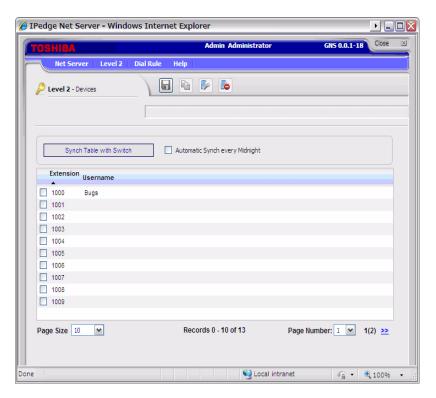
### **LEVEL 2 MENU**

Level2 menu allows the administrator to configure various items managed by Level2 which processes the Computer Telephony Integration with the IPedge Application Server.



Devices Menu

Device menu manages the device table which provides an Extension Directory for Call Manager.



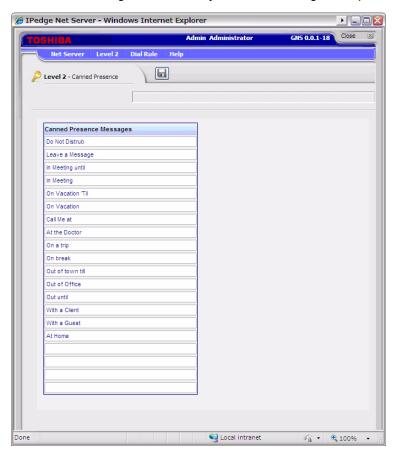
**Device Table** 

Device table can be created manually by creating or copying an entry, or it can be automatically populated by using Synch Table with Switch.

It is also possible to automatically update every midnight by checking Automatic Synch Every Midnight check box.

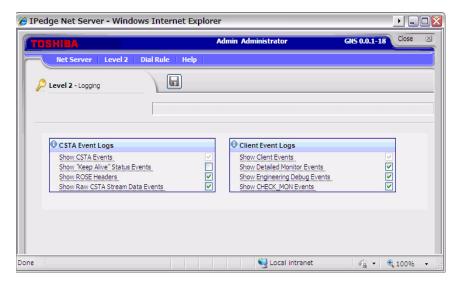
Canned Presence (Message)

Canned Presence (Message) menu enables the administrator to define messages used by Call manager for the additional information on the presence status. System standard default messages are defined, and the administrator can change them. Twenty different messages are possible.



Logging

Logging menu can control the level of trace information for the problem investigation. All items are checked by default and do not have to be changed unless instructed to so by Toshiba Technical Support.

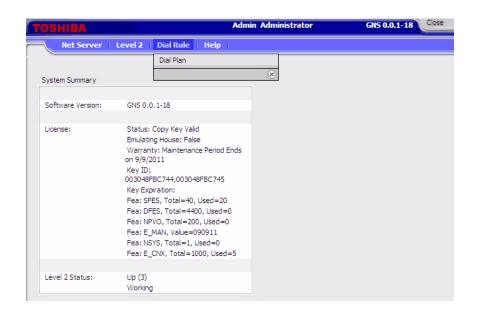


#### Dial Rule Menu

Dial Rule Menu allows the administrator to define the dialing rule to be applied automatically when the application such as Call Manager makes a call.

### **Dial Plan**

Dial Plan sub menu defines how the system interprets the dialing string. When the Use SERVER Dial Plan is checked in the Preference in Call Manager, dialing digits from Call Manager are interpreted based on the rule defined in the Dial Plan.



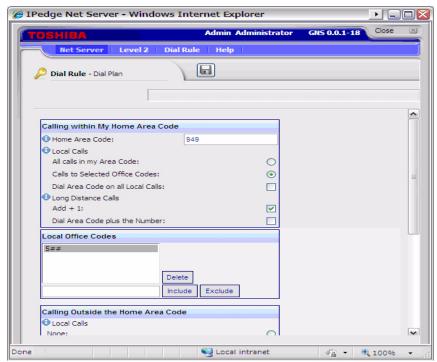
Each area of the US uses a different set of rules for determining which calls are local or long distance calls. The opening pages of your phone book are a good source for how to dial different numbers in your area. Your System Administrator will also need to define access codes for reaching outside lines. These pages generally define how to dial different areas and provide a listing of prefix codes for the local calling areas.

Three typical examples are:

- Phoenix, AZ all calls within the "602", "480", and "623" area codes are considered to be local calls, while all calls outside those area codes are considered long distance.
- Santa Fe, NM calls to some office codes within the "505" area code are considered to be local calls, while other calls to the "505" area code are considered long distance.
- Atlanta, GA all calls to area codes "770" are considered to be local calls while some calls to the "404" and "678" area codes are also considered to be local calls.

### Calling Within My Home Area Code

- Home Area Code Set this to the Area code where the phone is located. This will be used by Call Manager to determine which dialed calls are within your home area code and when searching a contact manager (reverse screen-pop) the dialed number will need the area code included, i.e. Microsoft Outlook.
- All calls in my Area Code Select All Calls in my Area Code if all calls with the same area code can be considered as local calls.
- Calls to Selected Office Codes Select Calls to Selected Office Codes when only certain office codes in the same area code are considered to be local calls. If this option is selected, the following office code entry screen is displayed.
  - To Add Local Prefix Codes Enter the prefix code and click Include. The wild card character # can be entered at the end of a prefix code entry to represent a range of codes. For example, 75# would represent all codes 750 to 759; and 7## would represent codes 700 to 799. If certain numbers need to be excluded from the wild card range, specify the number and click Exclude.
  - To Delete Local Prefix Codes Highlight a prefix entry and click Delete. The delete button removes the entire entry from the list, therefore if the entry has a wild card, then it removes all codes represented by the wild card.
- Dial Area Code on Local Calls Enable this feature in areas such as Atlanta, where full 10 digit number must always be used (include the area code) even when the call is local. Most areas of the US, local calls do not include the area code and dial only 7 digit numbers for local calls. Any number dialed from another program or hot key dialing will be down to its base 7 digits by removing the Home Area Code before it is dialed.

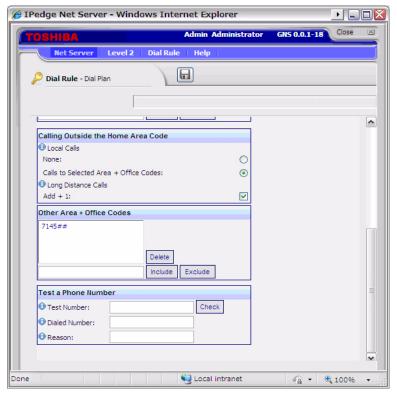


- Add+1 Check the box if you need to dial a leading 1 before the number for calls within your Home Area Code.
- Dial Area Code Plus the Number Check the box when the home area code is also to be dialed.

### Calling Outside the Home Area Code

### Local calls

- Select None when a different area code is always a long distance call.
- Select Calls to Selected Area+Office codes when certain area codes are considered to be the local call area. If this is selected, the following area code entry screen is displayed.
  - To Add Local Area+Prefix Codes Enter the six digit area+prefix code, then click Add. The wild card character # can be entered at the end of a prefix code entry to represent a range of codes. For example, 602### would represent all prefix codes in area code 602. If certain numbers need to be excluded from the wild card range, enter the number and click Exclude.
  - To Delete Local Area+Prefix Codes Highlight a prefix entry, then click Delete. The delete button removes the entire entry from the list, therefore if the entry has a wild card, then it removes all codes represented by the wild card.



- For Long Distance Calls add +1 Check the box when you need to have a leading one (1) added when making long distance calls outside your home area code.
- Click Save when done.

Test a Phone Number

Test a Phone Number – Dialing plans can become complex. Use these boxes to enter different telephone numbers and check to see the number that will be dialed. The dialed number should be identical to what you need to dial when using your phone to manually dial.

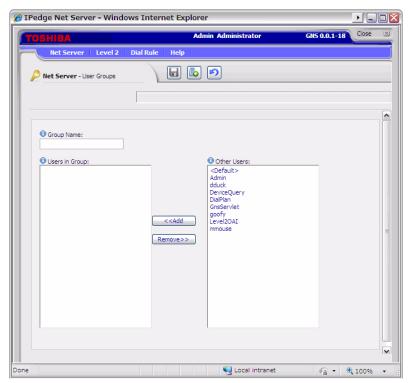
### Server Based Call Manager Configuration

Creating a Server-based Class of Service for Call Manager begins in the group creation of Net Server administration, followed by creating your configuration on the Call Manager Admin, then publishing the configuration files to the Net Server.

The steps below show an example of creating two user groups, users and administrators, and assigning a class of service to each. Multiple groups can be assigned, each with its own configuration created by the Administrator common to that group.

### **Create User Groups**

- 1. Use Net Server > Setup and click User Groups tab.
- 2. Click Add button
- 3. Type in a group name to represent the Call Manager administrator (CallManager Admin in this example) and click Save.



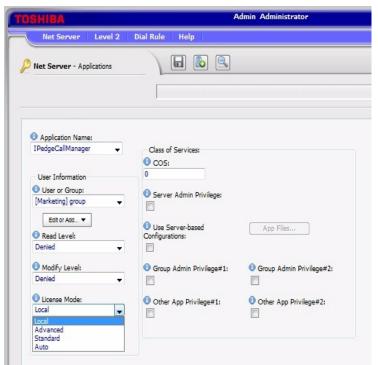
- 4. Click Add button again, and this time, type in a name to represent the Call Manager Users' group (Call Manager User in this example).
- 5. Repeat above steps for other groups if necessary.



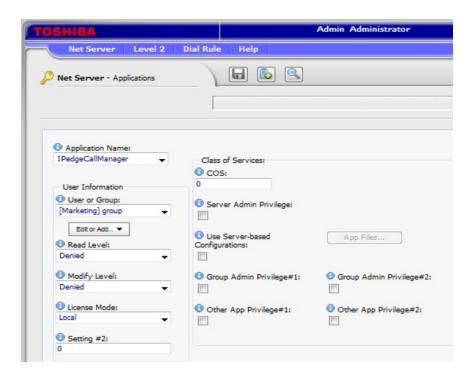
### Assign Users to Call Manager Application

By assigning Groups to the Call manager application enables you to assign a common "Class of Service" and "Configurations" for all users in a group. Individuals that are not part of a group can also be assigned as a Call Manager application user.

- 1. Select the Applications tab, and click Add icon.
- 2. Select the Call Manager in Application Name drop down.
- 3. Select the administrator group (ex. Call Manager Admin) from the drop down menu for User or Group.
- 4. Select World for both Read Level and Modify Level from their respective drop-down boxes.
- 5. Place a checkmark in the Server Admin Privilege checkbox.
- 6. Select the License Mode.
- 7. Click Save icon.



- 8. Click Add icon.
- 9. Select the Call Manager in Application Name drop down.
- 10. Select the Call Manager User Group created previously from the User or Group drop-down box.
- 11. Select Denied for both the Read Level and Modify Level from their respective drop-down boxes.
- 12. Uncheck the Server Admin Privilege checkbox.
- 13. Select the License Mode.
- 14. Place a checkmark in the Use Server-based Configurations checkbox.
- 15. Click Save icon.

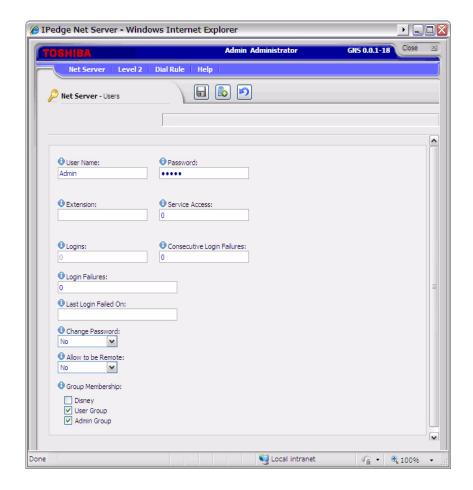


- 16. Repeat the preceding steps to add any remaining Call Manager user groups.
- 17. Default in User or Group can be used to setup the default settings for all users that are not included in any group or individual.
- 18. To exclude certain users from the Default, choose an individual user.

### Assign Users to User Groups

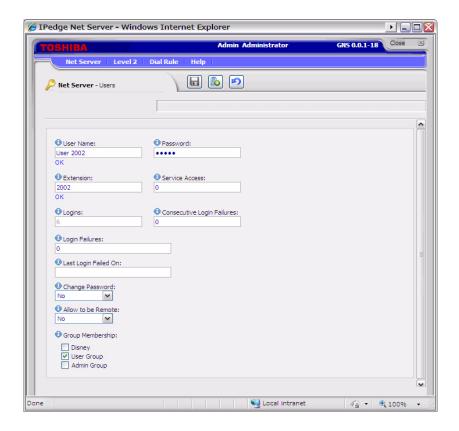
### To Assign Users as Call Manager Administrators

- 1. Use Net Server menu > Setup, then Users tab.
- 2. Check the user who needs to be a Call manager administrator and click Edit icon.
- 3. Place a checkmark in both the Admin and Users groups as is shown in the screen below.
- 4. Click Save icon.
- 5. Repeat for other Call Manager users to be assigned as Administrators.



### To assign Users as Call manager Users

- 1. Check the user who is a Call Manager user and click Edit icon.
- 2. Place a checkmark in the User group only as is shown in the following screen:
- 3. Click Save icon.
- 4. Repeat for other Call Manager users to be assigned as Users.

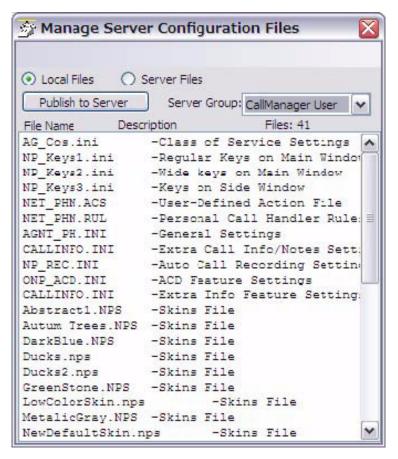


Create Configuration Files using Admin Call Manager

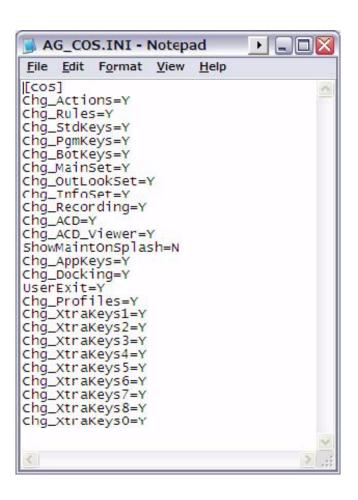
- 1. Restart the Administrator's Call manager if it is running
- Set up the buttons, Call Handler rules, skins, etc. as you would like the users' Call Manager to be configured. Use the Call Manager User's Guide as needed for how to configure Call Manager. To access the user guide click on the SCM button in the Call Manager banner and select Help.

### To Change the COS Configuration

- Once the configuration is done, using Call Manager, select Tools > Publish.
- 2. Select the Server Group: Call manager User (the group created in Net Server).



- 3. Left-click on the file name "AG\_COS.INI" to highlight it.
- 4. Right-click on the highlighted file and choose Edit. The following window is shown. Change each value from =Y to =N that should be set and controlled from the Server. Any items left using the =Y setting will allow the user to change and keep those settings on that local PC. The file from the server will not be downloaded.
- 5. Click File > Save to save the changes. Close the "AG COS.INI" file.



### Server Based Call Manager Upgrade

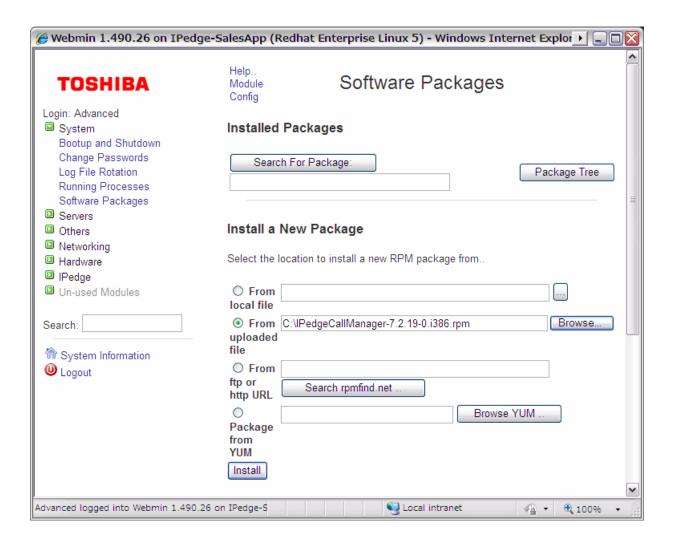
When the new Call Manager is released, it is possible to install the upgrade on the server so that it can be downloaded to the client. If the server based upgrade is configured, the Call Manager user will be prompted to upgrade the software when the Call Manager is launched.

The steps below show how to install the Call Manager upgrade to the server and how to configure the Net Server to upgrade the Call Manager client.

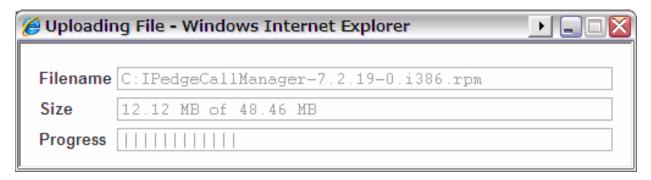
### Installation

The Call Manager upgrade software is provided as an rpm file from Toshiba FYI, and it needs to be stored in the PC that can connect to IPedge Application Server through Webmin from Enterprise Manager.

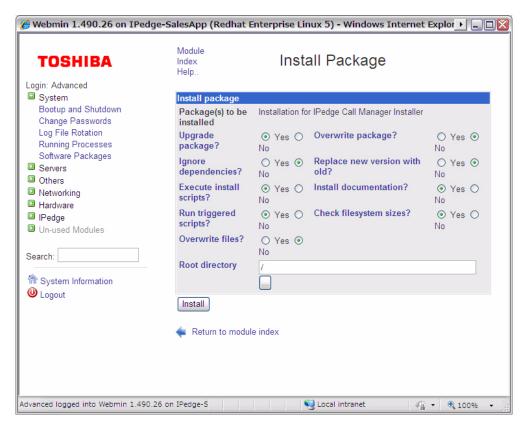
From the PC, launch Enterprise Manager and run Webmin. In the Webmin, select Software Packages menu under System menu. Then, select From uploaded file, and click Browse to specify the Call Manager upgrade software file. Then click Install.



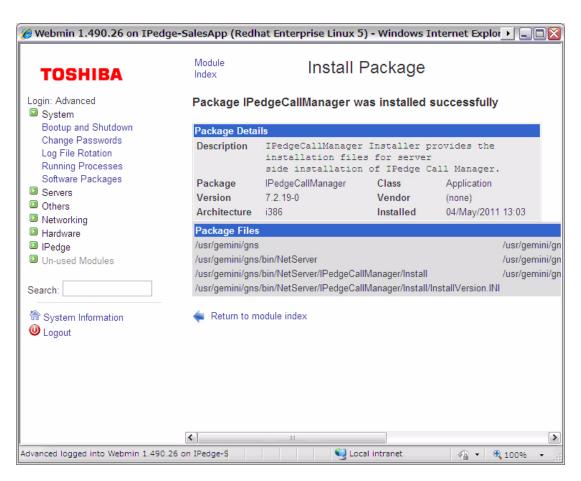
After clicking install, the following progress bar is shown to indicate the progress of the file upload to the server.



When the upload is completed, the following screen displays. Please use the default value for all the settings. Click Install to start installing the Call Manager software upgrade to the server.



After the successful installation, the following screen will be shown. Then the user starts the Call Manager next time, the user will be prompted to install the newer version. The user can proceed or cancel the upgrade.



### **Net Server configuration**

After the upgrade software is installed on the server, the administrator can choose whether to enable or disable the Server Based Call Manager upgrade.

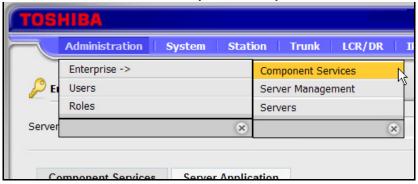
In the Net Server admin screen, select Properties menu from Net Server tab. Then, check "Force update of IPedge Call Manager to version V (displayed version)" and click Save to enable the Server Based Call Manager upgrade. To disable the Server Based Call Manager upgrade, deselect it and click Save. Note that the version number is the actual Call Manager version installed on the IPedge Application Server.

# Chapter 12 – Messaging

Messaging is pre installed on the IPedge Application Server and can be activated using Enterprise Manager. Once the Messaging license is activated, add the Messaging application to Enterprise Manager and then Messaging, then configure the application using the Application menu in Enterprise Manager.

### ADD THE MESSAGING APPLICATION

- Using your web browser, enter the Enterprise Manager application IP address.
- 2. Select Administration > Enterprise > Component Services.



- 3. Select the Primary Node Server.
- 4. Click the **Server Application** tab.
- 5. Click the New icon.
- Select Voice Mail from the list.

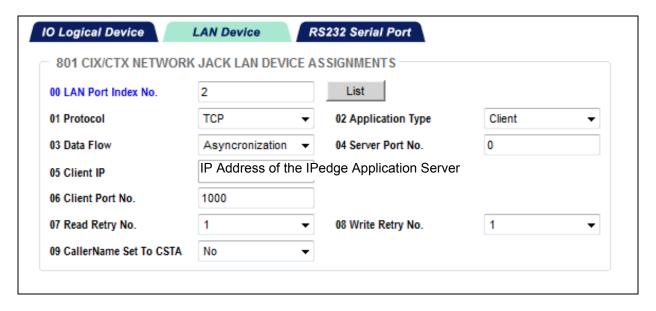


- 7. Add the IP Address of the IPedge server, do not enter 127.0.0.1 as the address.
- 8. Click on OK.

### **SETUP THE I/O PORTS**

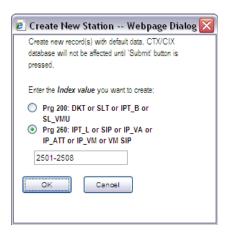
- 1. Launch Network e Manager and connect to the Strata CIX system.
- 2. From the System menu, select I/O Device.
- 3. Click the New icon.

- 4. Configure the I/O SMDI#0 for the Logical Device No.
- 5. Set the Application Type to Client
- 6. Enter the IP address of the IPedge Application server into the Client IP address field.
- 7. Client Port No. is 1000.
- 8. Click the **Submit** icon.



### ASSIGN THE VOICEMAIL SIP STATIONS

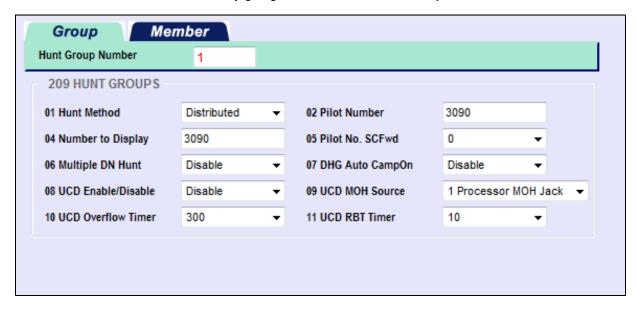
- 1. Using Network eManager, select Station > Assignments
- 2. Click Create. Select Prg 260: IPT\_L or SIP or IP\_VA or IP\_ATT or IP VM and enter the range of the VM stations. Click on **OK**.



- 3. Setup the following:
  - A. Change program 260-01 Type to SIP VM
  - B. Enter the \_IPU equipment number in to **02 PDN Equipment Number**
  - C. Select the Interface Number in **03 LAN Interface Number** to 1 (MIPU = 1)
  - D. Enter the Voice Mail Pilot DN in 15 Display DN.

## ADD STATIONS TO A STATION/HUNT GROUP

1. Using Network eManager, add the voicemail ports to the Hunt Groups by going to **Station > Station Groups**.



- 2. Click on the **New** icon. Make the following selections:
  - A. Hunt Method is Distributed.

- B. **Pilot Number** should be the one used in the Numbering scheme Example: When the Message button is pressed, it dials 3090.
- C. Multiple DN Hunt is set to Disable
- D. Auto Campon is an option.
- 3. Click on the Submit icon.
- Click the members tab, then click the Add Members icon. Hold the Shift key to select multiple or hold Control and select the members, then click on OK.
- 5. Click on the Submit icon.

### **System Voice Mail Data**

 Go to System > Voicemail Data. Enter the Pilot number in the Hunt group to the Central Voicemail Callback field. Keep all the other defaults.

Enable Output of CLASS / ANI and DNIS to receive Caller ID in SMDI (optional).

SMDI Time Stamp Packet should always be set to Disable.

Transfer Direct to Voicemail DN: should be set to the same Pilot number.

2. Click on the Submit icon.

### **Stations**

- 1. Select **Station > Station Assignment**, then select one of the DNs.
  - A. Enter the VMID (voice mail box number) for this DN in **19 VMID** field
  - B. In the 20 MW to VM Port field enter the VM Pilot DN...
- 2. Set up all of the stations.

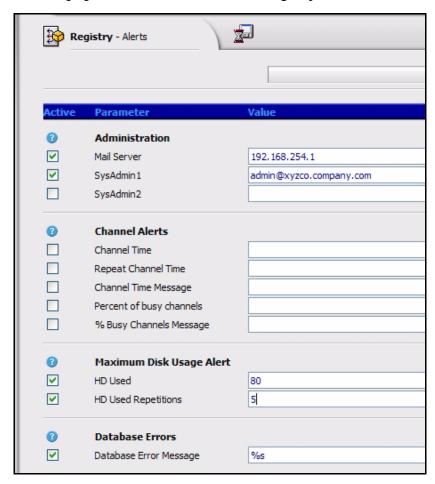
### **PROGRAM MESSAGING**

The Messaging setup should have been completed during the initial setup in Chapter 5. If this has not been completed refer to "CONFIGURE IPedge MESSAGING" on page 5-10.

### **DISK FULL NOTIFICATION**

Under some conditions the server disk can become full. Use the following procedure to setup an email alert to the system administrator when the disk is 80% full.

1. Using Enterprise Manager, select **Applications > Messaging**. In the Messaging administration screen select **Registry > Alerts**.



- 2. Under Administration, enter the name of the Mail Server.
- 3. Enter the email address for the administrator where the alerts should be sent.
- 4. Under Maximum Disk Usage Alert, ensure that HD Used is checked and set at 80 for the Administrator to receive an email notification when the hard disk is 80% full (default setting).
- 5. HD Used Repetitions Enter the number of times for the Administrator is to be notified via email.
- 6. Check Database Error Message. Enter the value %s (default setting).

### **MESSAGING BACKUP**

Messaging backup is to separate files using procedures separate from the IPedge Application Server configuration and call processing database. Messaging must be backed up using the following procedures. The Messaging files can be backed up to a remote drive on the network or to a FTP server.

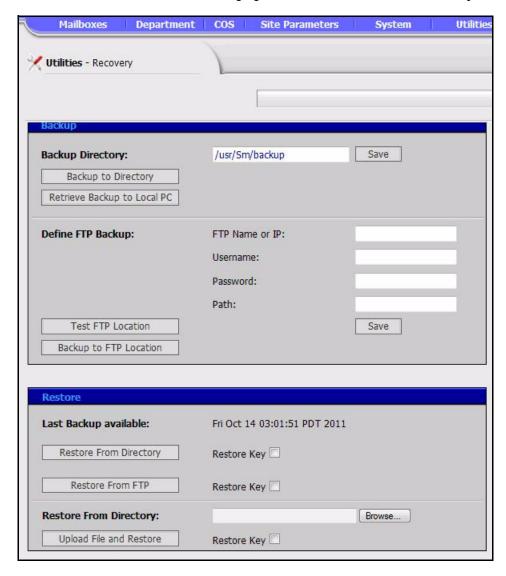
By default, Messaging runs a nightly back up routine, saving the customer mailbox database, names, greetings and messages into an assigned directory on the IPedge Application Server hard disk drive. These backup files can be automatically forwarded to a FTP server.

Backups can also be manually created on demand.

### **MANUAL BACKUP**

Use this procedure to configure the backup utility for Messaging.

- Login to Enterprise Manager then, select Application > Messaging.
   Select the server.
- 2. In the Messaging monitor select **Utilities > Recovery**.





 Click on the Backup to Directory button. This will copy all the system files to a backup location (the default backup location is /usr/ SM/backup).

The system will remain active while the backup procedure is executed. At the end of the process a message will be displayed. The backup data includes the following:

- VERSION contains the version of the vm at the time of backup
- KEYINFO contains the license information at the time of backup
- key.cf the actual license file
- vmdat.tgz the system configuration files
- vmuser.tgz- the vm database, including mailboxes, departments, scripts, etc.
- messages.tgz the messages files
- mailbox.tgz the mailbox files (including names, greetings)
- The backup also contains voice board configuration files, if applicable
- DATE the time and date of the backup

### Backup to a Different Directory

To save the data in a directory other than the standard backup directory, you can specify a path to a different directory (on the same disk or any other disk mounted on the system). To change the backup file location enter the directory path in the field then, click on the Save button.

### **Backup to FTP Site**

The system can backup then, send the data, using FTP transfer to a remote location. Configure the FTP settings, using the following procedure. Enter the following parameters:

1. In Define FTP Backup enter:

FTP Name or IP: the IP address or the qualified name of the FTP server.

Username: the user name that will allow access to the path on the FTP server.

Password: the password for the user name that will allow access to the path on the FTP server.

Path: - the full path name in which you want the data to be stored.

- To verify the information is correct and the FTP server is accessible, click on the **Test FTP Location** button. A message will be displayed detailing the result of the test.
- to the FTP Location button. This will first backup the data to the local folder and then upload the backup to the FTP server. At the end of the process a message will be displayed. The resulting file on the FTP site is called vmbackup\_latest.tgz. Every time the system performs a backup to the FTP site, it will move the vmbackup\_latest.tgz file to a sub-directory called rotation. and rename it to r1.tgz and rename the previous backup file to r2.tgz. Up to 4 backup files are stored in the

rotation directory (r1.tgz, r2.tgz, t3.tgz and t4.tgz) in addition to vmbackup\_latest.tgz.

Once the FTP server information has been saved, the system will automatically backup and upload during the housekeeping procedure, programmed on the **Site Parameters > Settings** page in the Run Backup parameters. Refer to the Scheduling a Backup section below.

### Retrieve Backup to Local

The retrieve to local PC will retrieve the last backup performed by the system. It does not perform backup itself. If you wish to get a current backup of the system, first click on the **Backup to Directory** button. The retrieved file may be used in conjunction with the Upload file and Restore option.

- Login to Enterprise Manager then, select Application > Messaging.
   Select the server.
- 2. In the Messaging monitor select **Utilities > Recovery**.
- Click on Retrieve Backup to Local PC to retrieve the latest backup (vmbackup\_latest.tgz) file to a drive of your choosing on your local PC. This action may take several minutes to complete (while it is compressing the backup files) before you will be prompted to save the file to a local destination.

### Scheduling a Backup

Set a schedule to program automatic backups.

- 1. Login to Enterprise Manager then, select **Application > Messaging**. Select the server.
- 2. In the Messaging monitor select **Site Parameters > Settings**.
- 3. On the Settings page and enter the timing for the backup, (e.g. daily, weekly, etc. and the time of day for when the backup will be performed).



**Day**: Select from the drop-down list box which day the Run-backup script will occur. By default Messaging is backed up on a daily basis.

**Time**: Select from the drop-down list box the time the Run-backup script will occur. By default Messaging is backed up at 3:00am.

### Script: (Leave at default)

### Important!

There is a parameter box for entering in a name of a file that contains a script for special instructions for the backup. By default the entered script file name is Smbackup. This entry should not be changed, unless directed by Toshiba.

### **RESTORE**

The restore process will reinstate all the data from a backup file. It requires a fully installed system (including Operating System and VM software files) of the same version as the backup files or later. Version 10.4.5 and above can automatically restore a backup file from version 10.3 and 10.4. Version 10.5.x can automatically restore a backup file from version 10.3, 10.4 and 10.5.

To restore a system from a backup file, you have the following options:

### **Restore from Directory**

Press **Restore from Directory** - this will restore the backup saved in the Backup Directory (on the system itself), the time and date of which appear in the Last Backup available field.

#### Restore from FTP

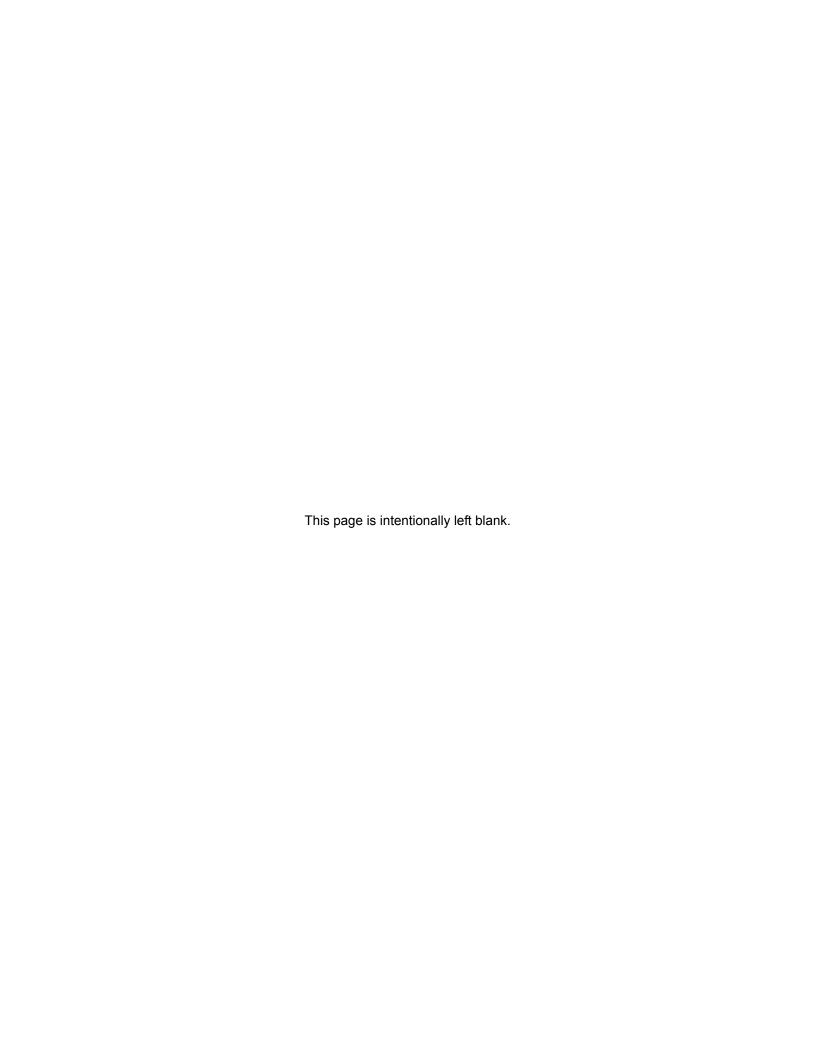
Press **Restore from FTP** - this will restore the "vmbackup\_latest.tgz" file from the FTP Backup directory specified in the backup to FTP site procedure.

## Upload from Local Directory

Press the **Browse** button to select a backup file stored on your PC or network. This file must be a tarred backup file containing all the sub-files specified in the Manual Backup section. Once selected, press the **Upload File and Restore** button to complete the restore process.

**Note:** The maximum file size for this method is 2GB. If the backup file size is greater than 2GB, use the Restore from FTP option.

For any of these options, you may check the Restore Key option to restore the key file from the backup file. A confirmation message will be displayed once the restore process is complete.



# Chapter 13 – Fax

The Messaging fax module consists of the following three components:

- Fax mail system Fax mail allows users to receive faxes in their voice mailbox and view them via unified text messaging (e.g., an email attachment) or use the telephone interface to re-route the incoming fax to a physical fax machine. The latter is particularly useful from a remote location like a hotel since the user can access their voicemail remotely.
- Fax-on-demand This component allows incoming callers to access a library of documents and select a specific fax document to be faxed to them.
- Fax print server This component provides the ability to send faxes from your desktop through a central system. This option is particularly beneficial to multiple users in a server environment instead of sending the fax via fax modem.

### **FAX MAIL SYSTEM**

Messaging SIP supports fax using T.38 protocol. The gateway or SIP trunk provider to which the Strata CIX system is connected must support the T.38 protocol. To enable fax on the IPedge Application Server for CIX, an AudioCodes FXO gateway is required.

### FAX FEATURE DESCRIPTION

Messaging's fax solution requires:

- One or more AudioCodes analog to IP gateways to interface between the IPedge Application Server IP connection and Strata CIX analog ports
- Unified Messaging license for each user that wishes to send or receive a fax on their desktop

Once configured, Messaging fax offers the following features and functions.

### Fax Mail

Fax mail allows a mailbox owner to receive faxes in his voice mailbox and view them via unified messaging (an email attachment) or use the telephone interface to re-route the incoming fax to a physical fax machine. **Requires Unified Messaging license.** 

### Fax from Desktop

Provides the ability to send faxes from the mailbox owner's desktop. **Requires Unified Messaging license.** 

### Incoming Fax DID

For inbound fax messages, a DID number may be associated with the mailbox. An incoming fax to this number will automatically trigger a fax tone and the fax will be stored in the mailbox.

### Fax Auto Print

The Auto Print client allows automatic printing of incoming faxes to network printers in a Microsoft® Windows® network environment. The client connects using ftp (file transfer protocol) to the Strata Messaging system at pre-set intervals, downloads incoming faxes and prints them to a printer pre-defined for each user. Up to 30 printers can be defined in the network, each one associated with a printer ID. In turn, users can select a printer where their faxes will be printed.

**Important!** The Auto Print client is a Windows based application so therefore cannot be installed on Linux server. It must be installed on a Windows system on the company network with access to desired network printers. There can be only one Auto Print client per Strata Messaging system. The printer configuration is shared by the system among all users. Attempting to install the Auto Print client on multiple network servers could cause erratic feature behavior.

### Fax Log

A web-based report displays the mailbox owner's outbound faxes. The fax log includes date, time, status of an outbound fax, fax destination, account and billing codes.

#### Fax-on-Demand

This component allows incoming callers to access a library of documents and select a specific fax document to be faxed to them.

### Fax Queue

A web-based report displays the mailbox owner's outbound faxes currently queued for transmission.

### Fax Settings

The mailbox owner may set personal outbound fax settings, such as number of times to retry fax delivery based on busy or no answer and how long to wait between each try. Each fax user can transmit their own name and number (CSID) on outbound faxes.

### Incoming Fax DID

For inbound fax messages, a DID number may be associated with the mailbox. An incoming fax to this number will automatically trigger a fax tone and the fax will be stored in the mailbox.

### **Incoming Fax Target**

Faxes may be re-routed from an incoming mailbox to a secondary mailbox.

### **SOFTWARE REQUIREMENTS for FAX**

All IPedge Messaging versions support fax. If configuring a IPedge Application Server for CIX, the host Strata CIX must be running version MT028 or later with either MIPU or GIPU firmware at version 0128 or later. These software versions are available on FYI for all models of Strata CIX systems.

### **HARDWARE REQUIREMENTS for FAX**

As previously mentioned, Messaging's fax functionality requires the use of a SIP-FXO analog gateway to pass the fax transmissions to and from the system when running on a IPedge Application Server for CIX.

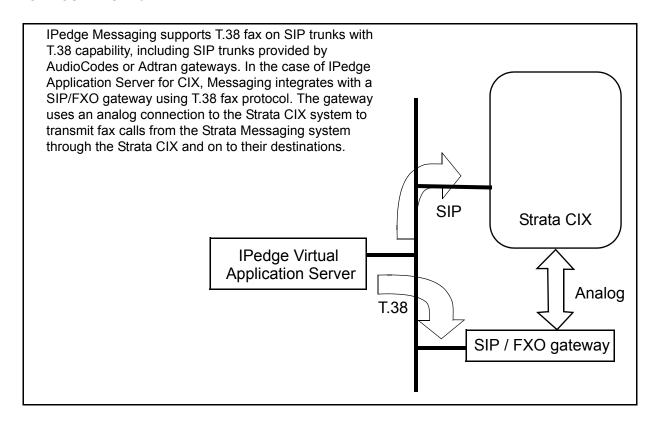
Toshiba has tested and approved the AudioCodes gateway model MP114 (Toshiba part number MP114/4O/SIP).

Analog circuits must also be installed and programmed in the Strata CIX.

### **FAX PART NUMBERS**

Part Numbers	Descriptions
I-MSG-ADV	IPedge IP Messaging Advanced mailbox - per user. One required for each voice mailbox includes unified messaging and fax.
MP114/4O/SIP	AudioCodes SIP to FXO analog gateway – four circuits. One gateway is required for each four fax channels on the IPedge Application Server for CIX.

### NETWORK CONFIGURATION for FAX



### **FAX INSTALLATION**

The installation process for fax through Messaging on the IPedge Application Server;

- Program the Strata CIX for SLT ports and DID call routing.
- Program Messaging for outbound faxing.
- Install and configure AudioCodes gateway.

### **CIX PROGRAMMING**

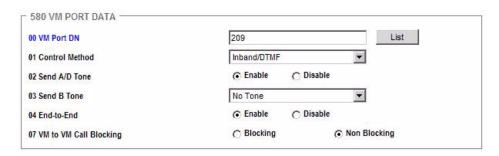
When connected to the Strata CIX system, Messaging will use the AudioCodes (AC) MP 114 gateway as its T.38 gateway. The AC FXO ports are connected to SLT ports on the CIX. Incoming fax calls are

directed to these SLT ports. The CIX will send in-band DTMF to indicate the destination mailbox for the call. Messaging will detect the DTMF and open the required mailbox. AC will detect CNG, send REINVITE with T.38 SDP and a T.38 session will commence between Messaging and the AC gateway.

- Assign an SLT station in the Strata CIX database for each AC FXO port.
- 2. Set the Circuit Type for each SLT to be Voice Mail:



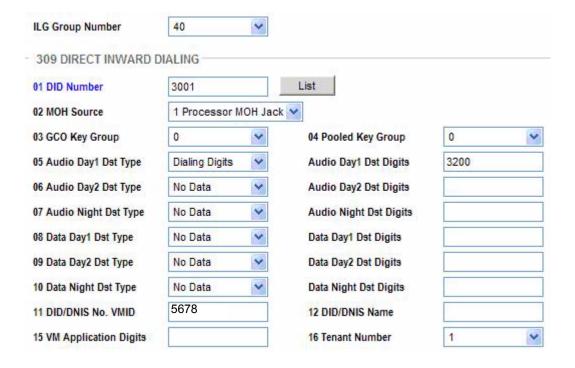
3. Set the Control Method to be Inband/DTMF for each of the SLT ports:



- 4. Assign all of these SLT ports to a hunt group.
- Set the Call Forward All Call Record, Busy Record, and No Answer Record fields to \* (asterisk):

579 SYSTEM VOICE MAIL DATA		
01 DID/DNIS or DN VMID Option	DN VMID	•
02 Cancellation Method for VM MW	Access Code Cancel	
03 Message Desk Number		
04 Output of CLASS / ANI and DNIS		
05 Calling Number Digits Sent to VM	10	¥
06 Blank Digits Sent to VM	2	•
07 Auto Cancel of VM and MW	© Enable C Disable	
08 DTMF Duration	80msec	¥
09 Voice Mail Soft Keys		
10 Central VM Caliback	555	
11 CF - All Call Record	×	
12 CF - Busy Record	*	
13 CF - No Answer Record	*	

- 6. Program the VM ID field in the CIX database for DID trunks. This example defines DID digits 3001 to be directed to the AC gateways for fax processing:
  - The DID Number is defined as 3001.
  - The hunt group of the SLT ports connected to the gateway FXO (pre-defined as 3200) is entered in the Audio Day1 Dst Digits field.
  - The DID/DNIS No. VMID field contains 5678, which is the value of the Fax DID field of the destination mailbox for which the incoming Fax will be received.



### MESSAGING PROGRAMMING

The follow configuration applies specifically to the IPedge Application Server for CIX. Login to the Messaging Web Controller Administration mailbox and perform the following tasks;

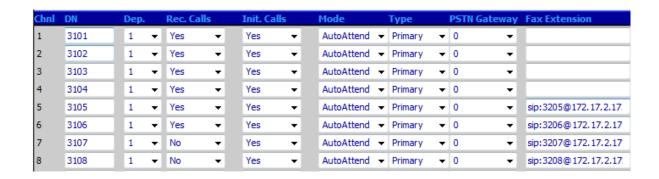
For fax CNG tone detection, confirm the following parameter is set correctly.

Go to Registry > VolP and set "Enable Tone Detection" to 1.

For outbound faxing, each FXO port on the AC needs to be associated with a port on Messaging.

 In PBX > Port Definition, define the SIP URI in the Fax Extension field using the following format: sip:ext@gw\_ip\_address – for example: sip:3205@172.16.2.45

In this example the Strata CIX system analog voice mail ports connected to the FXO jacks on the AC gateway are extensions 3205, 3206, 3207, 3208. The IP address of the AC gateway is 172.16.2.45.



2. Configure the mailbox to receive the FAX DID. It is important that these digits are unique and are not a mailbox in the system database.

Enter the DID digits configured in the CIX Programming section, Step 6, into the FAX DID: field. In the example shown below, the DID digits are 5678. The Strata messaging system searches the mailbox database for these digits. In this example mailbox 3001 will receive faxes when the DID digits 5678 are received.



3. After completing the above steps, configure the rest of the parameters in **Site Parameters** > **Fax Settings** where the following fields are displayed:

**Company name** – Enter the name of the company to be displayed on the fax header.

**Outbound Calls prefix** – Enter the prefix to be used in sending faxes.

**Default area code** – Enter the local area code of the system. If the fax number dialed begins with the default area code, it will be omitted from the dialing.

Area code prefix – This field is used in conjunction with the above field (Default area code). If you need to omit both country code and city code from the dialing string, enter the country code in the Default area code field and the city code in the Area code prefix field. If the number dialed begins with the Default area code but has a city code different from the Area code prefix, only the Default area code will be omitted. If the Area code prefix is also identical, both numbers will be omitted.

**General Delivery mailbox** – This is the mailbox to which faxes are directed, unless otherwise specified.

**Length of local extension (DN)** – If the number to be dialed is longer that this length, the system will add the Outbound Call Prefix to the number when dialing.

**Dialing method** – Select the pulse or tone option button. Not applicable in SIP.

**Number of tries** – Number of attempts to transmit a fax before removing from the send queue.

**Delay after NA** – Number of minutes to wait before retrying to dial out after a No Answer Condition.

**Delay after BY** – Number of minutes to wait before retrying to dial out after a Busy Condition.

**Delay after Error** – Number of minutes to wait before retrying to dial out after a transmission error Condition.

### **Retrieving Faxes**

To retrieve faxes via unified messaging, refer to the Mailboxs chapter of the Messaging manual.

To retrieve faxes via telephone interface, refer to the Messaging User Guide section on Redirect Fax Messages.

### **FAX ON DEMAND**

The Fax-On-Demand application is implemented using a script mailbox. The script op-codes are used to select and verify a document, enter and verify a callback fax machine number, and submit the fax.

Steps to create a fax-on-Demand application:

- 1. Create a new script mailbox.
- 2. Program the script options using the Fax related op-codes (explained below).
- 3. Upload the fax documents in to the mailbox directory (explained below).
- 4. Designate access to the script mailbox by routing a DID to it or providing access.

To create and upload documents into the Fax on Demand Server:

The Fax documents are stored in the directory of the script mailbox (/ usr/Sm/mailbox/xxxxxxxx where xxxxxxx represents the mailbox number). For example, mailbox 3001 will have a directory location 0003001. The format of the files can be either TIFF (Tagged Image File Format) or text. To be accessible by phone, the names of the fax files should be numeric.

**Example**: A fax file can be named 1234.fax (the extension .fax must be lower case). When the user is prompted to select a document number, s/he will enter 1234 to retrieve fax file 1234.fax.

2. The Fax File List frame at the bottom of the script page will show all fax files in a specific mailbox.

- 3. You will need to copy all required documents to the mailbox directory. You can use FTP to place the files in the directory.
- 4. If the original document is a hard copy, you can simply fax it into the server (to any Fax Mail enabled mailbox), download the message to your local PC, rename it to the correct format and FTP it to the directory on the server.
- 5. If the original document is in electronic format, use a TIFF conversion program, rename it to the correct format and FTP it to the directory on the server.
- Recommended TIFF conversion program is "Document Converter" from Neevia Technology (www.neevia.com). When converting to TIFF, make sure to convert to Black & White G3 fax format with No End Of Line (No EOL).

### FAX-ON-DEMAND SCRIPT FUNCTIONS

The following are the Fax-on-demand script functions.

### **Script Functions**

To create a fax-on-demand script the following functions are available.

**Choose Doc** – Use this function to receive the document number required by the caller. In the Parameter field enter the number of digits to be received.

**OK** – Document number is valid.

**ERR** – No such document exists or no digits were received.

### **Get Phone No**

Use this function to receive the telephone number of the fax machine to send the document to. In the parameter field enter two parameters: minimum number of digits to receive and maximum number of digits. Use a comma to separate between the two parameters. The # key can be used by the caller to terminate number entry if it is less then the maximum number of digits.

**OK** – Sufficient number of digits was entered.

**ERR** – Not enough digits were entered.

### Trans. Fax

Use this function to send the fax to the required destination. Parameters available for this function are:

**No Parameter** – Send the selected fax (Choose Doc.) to the selected number.

**PlayBack selected Doc [/D]** – Play the selected document number (to confirm entry).

**PlayBack selected phone num [/P]** – Play the selected telephone number (to confirm entry).

**Submit fax [/S]** – Submit fax to queue in a dedicated line call.

**Divert to fax device [/N]** – Divert a call to a fax port and save the fax in the current script box

**Divert to fax device and save in [/Nxxx]** – Divert a call to a fax port and save it in mailbox xxx

To send a specific document number (as required by the Menu 1 Digit command), add the document number to the /S (e.g. if the document number is 110 then the command is TransFax/S110).

OK - Fax sent.

ERR - Not able to send fax.

### **Document Selection**

The document can be selected in two ways:

- ChooseDoc and a parameter indicating the number of digits to receive. You should record a message "Please enter document number."
- Menu 1 Digit record a message containing a list of available documents. For each document, assign a corresponding menu entry, which will go to a separate line in the script. This line should contain a TransFax with a specific document number.

To select multiple documents, you can repeat the ChooseDoc opcode. The PlayBack Selected Document function will always repeat the number of the last fax selected. When selecting multiple documents, you can issue the PlayBack opcode after each ChooseDoc entry.

### **Example of Fax on Demand**

The script prompts the caller to enter a phone number (the system expects between 7 to 11 digits), then to enter document number (3 digits). It then reads out the information and puts the fax in the sending queue. You must make sure that after the fax is sent the OK statement is used to continue the flow.

To test this script, upload some 3 digit files into the mailbox and record the following messages:

- 01 Please enter your fax number
- 02 Please choose document number
- 03 The document number you selected is...
- 04 Your fax number is...
- 08 Fax sent successfully
- 15 Error sending fax



#### **FAX CONTACTS**

Fax Contacts is the personal address book for each user that is used with the fax client application. When a user sends a fax they can choose addresses from either the MAPI (standard Windows mail API) address book or this personal (Strata Messaging internal) address book.

To set up personal contacts navigate to Fax>Fax Contacts in the WebController and select the New Fax Contact icon. Enter in the contact information and click Create. To delete a contact click Delete to the right of the contact.

### **FAX LOG**

The fax log screen, found under **Fax** > **Fax Log** in the WebController displays all outbound faxes from this user, including the following information. Click on a specific line to view the sending history of the specific fax.

**Recipient** – The name of the person the fax was sent to (as entered in the outbound fax request).

**Fax Number** – The fax number that was dialed (as entered in the outbound fax request).

**Date and Time** – The date and time of the fax transmission.

**Pages** – The number of pages transmitted.

Size – The size of the fax file (in Kilo Bytes).

**Quality** – The quality of the transmission – Normal or Fine (as entered in the outbound fax request).

**Account Code** – The account code dialed before the number (if available).

Billing Code – The billing code number entered by the user.

**CSID** – The CSID of the receiving fax device.

**Requested CSID** – The CSID requested by the user as the authorized recipient (optional)

**Result** – The result of the transmission.

**Error Msg** – Error message generated in case of failure.

View Fax – The actual fax file can be viewed.

### **FAX QUEUE**

The fax queue screen, found under **Fax > Fax Queue** in the WebController displays all outbound faxes currently queued for transmission, including the following information.

**Recipient** – The name of the person the fax was sent to (as entered in the outbound fax request).

**Fax Number** – The fax number that was dialed (as entered in the outbound fax request).

Date and Time – The date and time of the fax transmission.

**Status** – The status of the transmission.

**Tries** – The number of tries already attempted.

**Priority** – For future use.

**Quality** – The quality of the transmission – Normal or Fine (as entered in the outbound fax request).

CSID - The CSID of the receiving fax device.

**Error Msg** – Error message generated in case of failure.

**Resubmit** – Resubmit the current fax immediately.

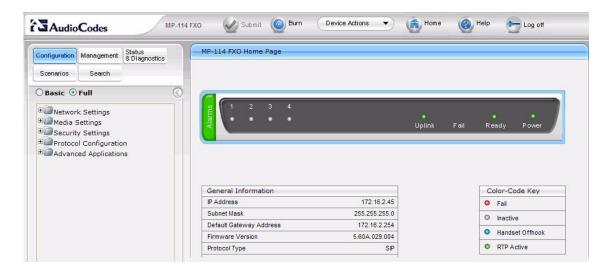
**Delete** – Delete the current fax from the queue immediately.

### AUDIOCODES INSTALLATION

### LOAD AUDIOCODES TEMPLATE

Use the Autocoders model MP-114 FXO gateway with AudioCcodes firmware version 5.60A.029.004. or later

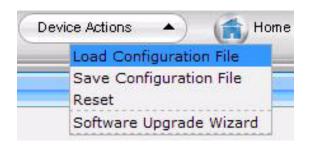
- 1. Open a browser and enter the factory default IP address: http://10.1.10.11
- 2. Login with the user name: **Admin** and password: **Admin** The main AudioCodes menu will display:



3. Download the Strata Messaging Fax gateway configuration file from FYI.

### SM\_Audio\_Codes\_Fax.ini

- 4. Upload the Default Strata Messaging Fax gateway configuration to the gateway.
- 5. Select Device Actions/Load Configuration File.



6. Click on the Browse button to find the location of the SM\_Audio\_Codes\_Fax.ini configuration file.



- 7. Click the Load INI File button.
- 8. A confirmation message is displayed, click on **Ok**.
- The AudioCodes gateway will reset automatically. A status message saying; The device is now restarting and will not be available for 60 seconds will display. The site will be refreshed automatically.
- 10. When the User name and Password dialog box appears, login with the user name: **Admin** and password: **Admin** The main AudioCodes menu will display.

# CONFIGURE THE AUDIOCODES FAX GATEWAY

**Important!** Always click on the **Submit check** button to save changes.

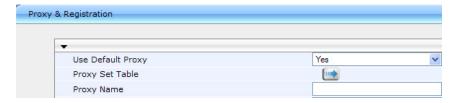
Configure the AudioCodes IP address settings.
 Select Configuration/Network Settings/IP Settings.

Enter the IP Address/Subnet Mask/Default Gateway address that match the network configuration the gateway is connected to.

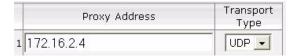
Shown below is an example configuration.

Single IP Settings	
IP Address	172.16.2.45
Subnet Mask	255.255.255.0
Default Gateway Address	172.16.2.254

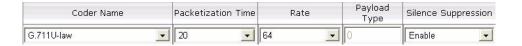
- Enter the NTP server IP address (optional) and the DNS Primary Server (optional). Select Configuration Network/Settings/ Application Settings.
- 3. Select Configuration > VoIP > SIP Definitions > General Parameters. Change the SIP Destination Port to 5070.
- 4. Select Configuration/Protocol Configuration/Protocol Definition/Proxy & Registration. Verify that Use Default Proxy is set to Yes.
- Ensure that the **Proxy Name** field is left blank (no data). Entering any value in this field will prevent the AudioCodes Gateway from functioning.



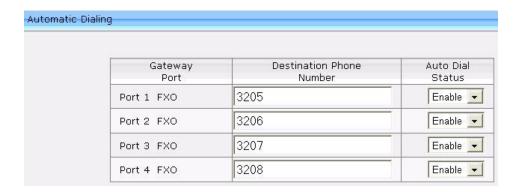
 Define the IP address of Strata Messaging proxy (Strata Messaging system IP address). Select Configuration/Protocol Configuration/ Protocol Definition/Proxy Sets Table. Enter the IP address of the Strata Messaging system as the Proxy Address. Set the Transport Type to UDP.



 Verify that the codec is set to G711U-law (and other settings as shown below). Select Configuration/Protocol Configuration/ Protocol Definition/Coders.

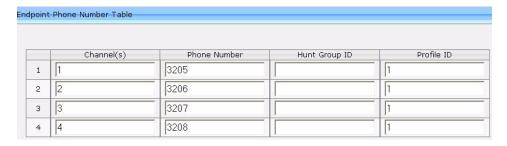


8. Select Configuration/Protocol Configuration/Endpoint Settings/ Automatic Dialing. Define the station numbers of the CIX Voice Mail (DTMF) analog ports connected to the Fax gateway (FXO).

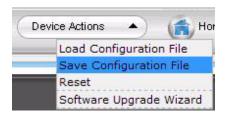


**Important!** The parameters entered in Step 7 and Step 8 must match for the Fax gateway to function properly.

 Select Configuration/Protocol Configuration/Endpoint Number/ Endpoint Phone Number. Enter the station numbers of the CIX Voice Mail (DTMF) analog ports connected to the Fax gateway (FXO).



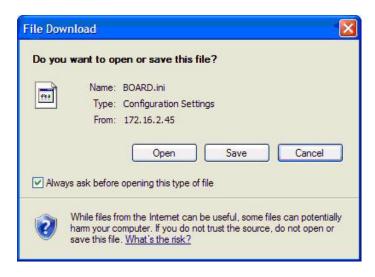
- 10. Press Submit then, press Register.
- 11. Save the Fax gateway configuration. Select **Device Actions/Save Configuration File**.



12. Click on Get INI File.



13. Click on **Save** to download and save the configuration file.



- 14. A dialog box will open allowing you to select the location and or name of the file. Click on **Save**.
- 15. Burn the new configuration to the Fax gateway internal flash memory, so that the configuration can be restored in the event that the gateway is reset or power is lost.
- 16. Select Management/Maintenance Actions.



- 17. Click on the BURN button.
- 18. Verify incoming and outgoing Fax transmission with the Strata Messaging system.

#### **CLIENT INSTALLATION**

The Fax Printer Driver software is installed on the client computers to support the Messaging fax features. You will need to install the Messaging fax driver on each client machine. You can download the fax driver installation program from Toshiba's FYI web site.

#### **FAX PRINTER DRIVER**

The following procedure is used to install and configure the Messaging Fax printer software on the client machines.

- 1. From a client system download the Messaging Fax printer driver version 4.01 (or later) from Toshiba's FYI web site.
- Click Start > Run. In the Run dialog box click on the Browse button. Browse the file downloaded from FYI. The path and file name will be an executable file in the Messaging\_Fax\_Printer\_Driver folder. For example:
  - C:\Messaging Fax Printer\MessagingFaxDriverSetup4.01.exe
- 3. Click OK.
- 4. The Messaging Fax Driver setup wizard will appear. Click on **Next**.
- The End User License Agreement will display. Read the EULA then click on the I accept the terms of the license agreement radio button.
- 6. Click on Next.
- 7. In the Messaging Web Fax Driver dialog box enter the IP address or the computer name of the Strata Messaging system.

**Note:** To use the host name instead of the IP address, the host name must be entered in the DNS server on your network. Check with your network administrator.

- 8. Click Next.
- In the Customer Information dialog box enter the User Name and Company Name of the client machine then, click Next.
- 10. Accept the default installation directory and click **Next**.
- 11. In the Ready to Install the Program dialog box click on Install.
- 12. When the installation is complete the confirmation dialog box is displayed. Click on **Finish**.

### FAX PRINTER DRIVER CONFIGURATION

When the Fax Printer Driver software has been installed it must be configured before it can be used.

 Double click on the desktop fax icon or access from Start > All Programs > TAIS/Messaging Fax Driver > MessagingFax.



- This will load the configuration controls into the lower right of the Windows task bar.
- 3. This fax icon will also appear when a fax is printed. It will remain until the Exit option or the PC is shutdown and restarted.
- 4. To view the options move the mouse cursor over the center of the icon and Right click.

Click on **Fax** to see the Options menu:

- Fax queue
- User Information (link to the Web Controller to configure Mailbox Fax options).
- Fax Log (history of sent Faxes)

**Account Administration** — Provides a link to log on to the Web Controller to configure mailbox Fax options.

**System Options** — Change the IP address/Name of the Messaging system from which you are printing faxes.

**Exit** — Exit the Messaging Fax Printer driver configuration utility.

### WEB CONTROLLER MAILBOX FAX OPTIONS

Select Mailboxes > Fax then:

### Fax Settings

- Busy/Err Delay Number of minutes to wait between attempts when faxing out, if the previous attempt failed because of a busy signal or a transmission error.
- **No Answer Delay** Number of minutes to wait between attempts when faxing out, if the previous attempt failed because of no answer.
- Retries Total number of attempts to transmit a fax.
- No. of rings before No Answer Number of rings before a fax call times out.
- Incoming Format The format of the fax document that will be sent as an attachment to an email. Can select between TIF or PDF. This field also applies to the format of the faxes sent as an attachment to the fax verification email when sending outbound faxes.
- Personal CSID (Identification Phrase) The CSID, both for outgoing faxes and incoming faxes, transmitted for this mailbox.

### **Incoming Faxes**

 Accept Incoming Faxes Y/N – This option allows you to select whether to receive or deny faxes. If you select not to receive faxes, this mailbox will not receive any faxes unless there is a Fax DID defined in the mailbox properties. In this case the fax will only be accepted if the call was received on the Fax DID number of the mailbox. This is to minimize spam faxes to non fax users.

### **Fax Confirmation**

Outgoing faxes – This field defines the type of confirmation the user will receive for outbound faxes. The confirmation will be sent as an email to

the email address defined in Mailbox-Email Settings under the send mail frame.

- Deactivate: No email confirmation.
- Successful Only: Notification will be sent only if the fax transmission was successful.
- Failed Only: Notification will be sent only if the fax transmission failed.
- All: Notification will be sent for every fax attempt, both successful and failed.

### **Auto Print**

**Active** – Select this box if you wish to have all faxes automatically sent to a printer. Auto Print requires that auto print service is running on a Windows machine on the local office network. Refer to "AUTO PRINT" on page Chapter 13 – 21.

**Fax Contacts** 

This list is used by the Printer driver (clicking on the Phone Book Icon).

Fax Log

Record of past Faxes sent using the printer driver.

**Fax Queue** 

Displays any faxes currently being processed

**Cover Information** 

Cover page Information (entered when printing a fax)

**Fax Confirmation** 

**Printer Name** – Select the printer name you wish the faxes to print to from the drop down list.

### **AUTO PRINT**

Messaging Fax allows you to have all of your faxes automatically sent to a networked printer in a Microsoft® Windows® network environment. Auto Print must be installed on one computer on the Messaging network.

The Messaging Fax Auto Print installation procedure is shown below.

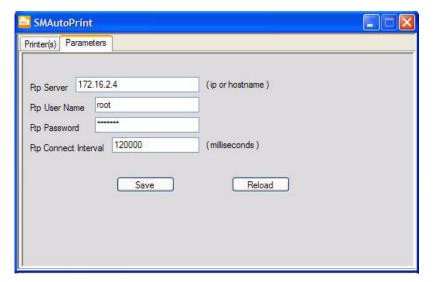
- Download the Messaging Fax Auto Print client version 3.2 (or later) from the Toshiba FYI web site. Save the downloaded file on the Auto Print computer.
- 2. At the Auto Print machine click on **Start** > **Run** then click on the **Browse** button.
- 3. Browse to the location of the installation file obtained from FYI and click **OK**.
- 4. The **Massaging Auto Print** install shield wizard will open. Click on **Next**.
- 5. The End User License Agreement dialog box will open.
- 6. Read the agreement. Click the I accept the terms of the license agreement button.
- 7. Click on Next.
- 8. In the Customer Information dialog box enter the User Name and Company Name, click the **Anyone who uses this computer (all users)** button then, click on **Next**.

- In the Setup Type box click to select **Standard** installation and click on **Next**.
- 10. In the Choose Destination Location dialog accept the default installation directory, click on **Next**.
- 11. When the Ready to Install dialog box opens click on Install.
- 12. When the Install Shield Wizard Complete box opens, click on the **Finish** button to complete the installation.

### **AUTOPRINT SERVICE**

Use the following procedure to configure the Messaging AutoPrint service.

- To configure it double click the icon or on the desktop task bar select;
   Start > All Programs > TAIS > Massaging AutoPrint > Launch
   Massaging AutoPrint.
- 2. Select the Parameters tab
- 3. Enter the following information:
  - FTP server the IP address or host name of the Messaging system
  - FTP user name enter root as the user name
  - FTP Password enter toshiba as the password
  - FTP Connect Interval the interval (in milliseconds) between FTP connections to the Massaging main server. Default value is 120,000 milliseconds (120 seconds)
- 4. Click on the Save button.
- 5. When making any changes to the Parameters tab, make sure to stop and start the SM Print service for changes to take effect.
- To cancel changes and revert back to previous settings, click on the Reload button.



### AutoPrint on Windows Vista and Windows 7

The following procedure is for Auto Print running on Windows Vista® and Windows 7 operating systems. If your print service is running on the Windows XP operatingsystem go to "Printer Configuration" on page 13-24.

- 1. The Messaging print service on Windows Vista and Windows 7 must run under a user account with Administrative privileges.
- 2. In the task bar select Start > Control Panel > Administrative Tools > Computer Management > Local Users and Groups.
- 3. Clickon Local Users and Groups/Users.
- 4. Right click Users then, select New User.
- 5. Enter a user name and password.
- 6. Select Password never expires.
- 7. Click OK.
- 8. Double click on Users.
- 9. Double click on the User account that was just created.
- 10. Click the Member Of tab.
- 11. Click the Add button then click Advanced.
- 12. Click Find Now. Click Administrators then click OK.
- 13. Click **OK** then click **OK** on the next screen to complete.
- 14. Configure the MessagingPrint service to run under the user account. Start > Control Panel > Administrative Tools > Services then, double click on MessagingPrint.
- 15. Click on the Log On tab. Click on This account.
- Click on Browse > Advanced > Find Now then, select the user account that was created in step 4. Click OK until you return the list of services.
- 17. Right click on MessagingPrint and select **Start** to start the service.
- 18. Select **Startup** type. Change to **Automatic**.
- 19. Go to "Printer Configuration" on page 13-24.

### **Printer Configuration**

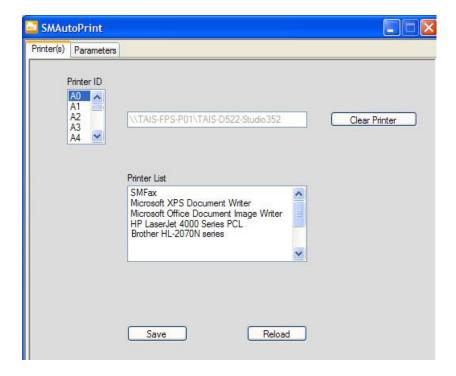
Printer configuration procedure for the Messaging system:

**Note:** This is the list that appears in the Webcontroller Fax Settings configuration page for each mailbox. This list is shared by the Strata Messaging system.

- 1. Click the Printer ID you wish to update.
- 2. From the printer list, select the printer you want to associate with the Printer ID.
- 3. Repeat for all printers you want to define.
- 4. To remove a value from a printer ID, click on the **Clear Printer** button.
- 5. Click on the Save button.
- 6. When making any changes to the Printers tab, make sure to Stop then, Start the SMPrint service for changes to take effect.

To start or stop the print service; on the system desktop select **Start > Control Panel > Administrative Tools > Services > SMPrint**.

- 7. Select **Startup** type. Change to **Automatic**.
- 8. To cancel changes and revert to previous settings, click on the **Reload** button.



## **Chapter 14 – Maintenance**

### INTRODUCTION

The Toshiba IPedge system is an all IP telephone system running on an IP network. When troubleshooting consider that problems may be with the network as well as with the server.

Use the following as a check list to help identify voice quality problems.

- 1. Run a network assessment while the trouble is occurring.
- 2. Collect Wireshark logs during the issue
- 3. Document the time, Day, the extension involved in the call.
- 4. Document any functions performed. (i.e. User pressed the conf/trans key, poor voice quality while reviewing voicemail, etc.)
- 5. Document whether the call was internal (station-to-station) or external (station-to-trunk).
- 6. Check managed switch and/or logs for errors.
- 7. If over WAN, MPLS, or P2P check for any carrier errors.
- Check IPedge logs.
- 9. Check any gateways involved in the call for issues.
- 10. Provide database of gateway if requested by Technical Services.
- 11. Provide the system logs from the gateway if requested by Technical Services.

### **ALARM NOTIFICATION**

The IPedge Virtual Server can generate messages in response to specified alarm conditions. To implement any of these function refer to www.Dell.com for iDRAC7 documentation.

### IPedge VIRTUAL APPLICATION SERVER RECOVERY

If the hard disk drive(s) (HDD) in the IPedge server is damaged or corrupted contact Technical Support.

### SERVER FAN REPLACEMENT

Each server contains several cooling fans. Refer to the Dell owner guide for you server for replacement instructions.

### SERVER POWER SUPPLY REPLACEMENT

You must shut down the system to replace a power supply module on the R220 and R420 servers. The Dell R720 server has redundant power supplies. Replace with the same model and power rating.

Refer to the Dell owner's manual for power supply replacement instructions.

### **POWER UP SERVER**

- 1. Connect the AC Power cords.
- 2. Set the rear panel switches to ON.
- 3. **Wait one minute** then, press the front panel Power Switch.

### **HOT-SWAP HARD DRIVE**

The R420 server with RAID and the R720 servers used as IPedge Virtual Servers are equipped with hot-swap Hard Disk Drives (HDD). In the event that a HDD fails it can be replaced without shutting down or restarting the server. The replacement HDDs are ordered directly from Dell.

### **HDD INDICATORS**

The HDD indicators are two LEDs on each drive, visible from the front of the system. Refer to the Systems Owner's documentation for more information.



- 1 Hard-drive activity indicator (green)
- 2 Hard-drive status indicator (green and amber)

Table 14-1 RAID HDD Indicators

Drive-Status Indicator Pattern (RAID Only)	Condition	
Blinks green two times per second	Identifying drive or preparing for removal	
Off	Drive ready for insertion or removal <b>NOTE</b> : The drive status indicator remains off until all hard drives are initialized after the system is turned on. Drives are not ready for insertion or removal during this time.	
Blinks green, amber, and off	Predicted drive failure	
(Sheet 1 of 2)		

Table 14-1 RAID HDD Indicators (continued)

Drive-Status Indicator Pattern (RAID Only)	Condition		
Blinks amber four times per second	Drive failed		
Blinks green slowly	Drive rebuilding		
Steady green	Drive online		
(Sheet 2 of 2)			

